



## **Capital Southwest Supports Atlantic Street Capital's Refinancing of Fast Sandwich**

June 21, 2018

DALLAS, June 21, 2018 (GLOBE NEWSWIRE) -- Capital Southwest Corporation ("Capital Southwest" or the "Company") (Nasdaq:CSWC), an internally managed business development company focused on providing flexible financing solutions to support the acquisition and growth of middle market businesses, today announced that it supported Atlantic Street Capital's recent refinancing of Fast Sandwich, LLC ("Fast Sandwich"), with a first lien term loan and a revolving credit facility. Capital Southwest will act as the sole administrative agent on the credit facility.

"We are pleased to have the opportunity to partner with Atlantic Street Capital, a sponsor with a stellar track record and reputation," said Josh Weinstein, Managing Director of Capital Southwest. "We are excited to support one of the largest franchisees of Jimmy John's Gourmet Sandwiches and we look forward to building a long-term relationship with Atlantic Street Capital."

Fast Sandwich, headquartered in Rosemont, Illinois, operates 33 franchised Jimmy John's sandwich shops in the greater Chicago and Orlando areas.

### **About Capital Southwest**

Capital Southwest Corporation (Nasdaq:CSWC) is a Dallas, Texas-based, internally managed business development company, with approximately \$308 million in net assets as of March 31, 2018. Capital Southwest is a middle market lending firm focused on supporting the acquisition and growth of middle market businesses with \$5 to \$25 million investments across the capital structure, including first lien, unitranche, second lien, subordinated debt and non-control equity co-investments. As a public company with a permanent capital base, Capital Southwest has the flexibility to be creative in its financing solutions and to invest to support the growth of its portfolio companies over long periods of time.

### **About Atlantic Street Capital**

Atlantic Street Capital is a private equity firm that invests in middle market companies with between \$4 million and \$15 million in EBITDA. The firm invests in fundamentally sound companies that will benefit from capital investment and value-adding strategic and operational initiatives. Atlantic Street Capital's investment team are hands-on investors who work closely with management to unlock their business' underlying value and help them succeed. The firm is currently making investments in Atlantic Street Capital III, LP. For more information, visit [www.atlanticstreetcapital.com](http://www.atlanticstreetcapital.com).

### **Forward-Looking Statements**

This press release contains historical information and forward-looking statements within the meaning of The Private Securities Litigation Reform Act of 1995 with respect to future dividends, market conditions, and the business and investments of Capital Southwest. Forward-looking statements are statements that are not historical statements and can often be identified by words such as "will," "believe," "expect" and similar expressions and variations or negatives of these words. These statements are based on management's current expectations, assumptions and beliefs. They are not guarantees of future results and are subject to numerous risks, uncertainties and assumptions that could cause actual results to differ materially from those expressed in any forward-looking statement. These risks include risks related to changes in the markets in which Capital Southwest invests, changes in the financial and lending markets, regulatory changes, tax treatment and general economic and business conditions.

Readers should not place undue reliance on any forward-looking statements and are encouraged to review Capital Southwest's Annual Report on Form 10-K for the year ended March 31, 2018 and subsequent filings with the Securities and Exchange Commission for a more complete discussion of the risks and other factors that could affect any forward-looking statements. Except as required by the federal securities laws, Capital Southwest does not undertake any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, changing circumstances or any other reason after the date of this press release.

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Source: Capital Southwest Corporation