

CAPITAL SOUTHWEST CORPORATION

5400 Lyndon B. Johnson Freeway, Suite 1300
Dallas, TX 75240

August 14, 2019

VIA EDGAR

Division of Investment Management
U.S. Securities and Exchange Commission
100 F Street, N.E.
Washington, DC 20549
Attn: Lisa Larkin, Esq.

RE: Capital Southwest Corporation
Pre-Effective Amendment No. 1 to the Registration Statement on Form N-2 Filed on August 14, 2019
(File No. 333-232492)

Dear Mr. Williamson:

In accordance with Rule 461 of the General Rules and Regulations under the Securities Act of 1933, as amended, Capital Southwest Corporation (the “***Company***”) hereby respectfully requests acceleration of effectiveness of Pre-Effective Amendment No. 1 to the Company’s registration statement on Form N-2 (File No. 333-232492), including all amendments thereto (the “***Registration Statement***”), to 4:00 p.m., Eastern Time, on August 14, 2019, or as soon thereafter as practicable.

CAPITAL SOUTHWEST CORPORATION

By: /s/ Michael S. Sarner
Name: Michael S. Sarner
Title: Chief Financial Officer