

## October 28, 2008

## **Capital Southwest Announces Net Asset Value**

DALLAS, Oct. 28, 2008 (GLOBE NEWSWIRE) -- Capital Southwest Corporation (Nasdaq: <u>CSWC</u>) today reported net assets at September 30, 2008 of \$534,078,274, equivalent to \$142.74 per share. Comparative annual data is summarized below:

	September 30, 2008	September 30, 2007
Net assets	\$534,078,274	\$606,872,698
Shares outstanding	3,741,638	3,889,151
Net assets per share	\$142.74	\$156.04

Assuming reinvestment of all dividends and tax credits on retained long-term capital gains, the September 30, 2008 net asset value was 7.91% below the September 30, 2007 net asset value of \$156.04 per share and 4.58% below the March 31, 2008 net asset value of \$150.09 per share.

## **About Capital Southwest Corporation**

Capital Southwest is a Dallas-based investment company that provides patient equity capital to exceptional businesses. As a public company (Nasdaq: CSWC), Capital Southwest has the flexibility to hold investments indefinitely, which has provided its portfolio company managers a stable ownership platform since its founding in 1961. For more information about Capital Southwest, visit the company's website at <a href="https://www.capitalsouthwest.com">www.capitalsouthwest.com</a>.

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