

November 30, 2012

## Capital Southwest Corporation Announces New Vice Presidents

DALLAS, Nov. 30, 2012 (GLOBE NEWSWIRE) -- Capital Southwest Corporation (Nasdaq:[CSWC](#)) is pleased to announce that it has added three new Vice Presidents, Henry J. Gohlke, Matthew B. Golden, and C. Scott Shedd.

Mr. Gohlke joined Capital Southwest to lead the firm's investment activities in the specialty chemicals and products sector. He has more than 30 years of engineering, market research, change management and financial analysis experience. He is a subject matter expert in fire protection of standard and seismic expansion joints and through-penetrations. He previously served as Principal at Sebesta Blomberg and Vice President of Corporate Development at The RectorSeal Corporation. Mr. Gohlke earned his MBA in Finance from Baker College of Advanced Studies and a BSME from the University of Oklahoma. He is completing a PhD from Walden University. Mr. Gohlke is focused on seeking fitting acquisitions for our wholly owned portfolio companies, as well as concentrating on direct investment opportunities and will serve as a director on the board of multiple portfolio companies.

Mr. Golden joined Capital Southwest to lead the firm's investment activities in the industrial technologies sector. Previously, he was Vice President at Hunt Investment Group, a Dallas-based private equity firm affiliated with Ray L. Hunt. He has also served in a finance capacity at Sapien and as an investment banker for Merrill Lynch in New York. Mr. Golden received his MBA from the Wharton School at the University of Pennsylvania and a BBA in Accounting from the University of Texas at Austin. Mr. Golden is concentrating on direct investment opportunities, and will serve as a director on the board of multiple portfolio companies.

Mr. Shedd joined Capital Southwest after serving as Managing Director at Blackland Group, LLC, an aerospace & defense focused private equity firm. Prior to that, Scott was a Vice President at Jefferies & Company where he started and ran the Private Equity Placements Group and worked within the Financial Sponsors Group. His earlier experience includes management and technology consulting roles at Trading Technologies, Widepoint Corporation, IBM & Accenture. Scott served eight years in the United States Army and the Indiana National Guard. He holds an MBA from the Kellogg School of Management at Northwestern University and a BA in Computer Science from Indiana University. Mr. Shedd is concentrating on direct investment opportunities, and will serve as a director on the board of multiple portfolio companies.

Gary Martin, Chairman and CEO of Capital Southwest Corporation, commented: "I am pleased to welcome these three experienced and successful investment professionals to our team. They will be instrumental in growing our portfolio."

### **About Capital Southwest Corporation**

Capital Southwest is celebrating over 50 years of helping companies grow and prosper. Since our founding in 1961, we have operated as a business development company with a refreshingly different mindset: we provide capital to exceptional businesses and have the patience and flexibility to hold investments indefinitely, enabling companies to achieve their potential. Visit our website at [www.CapitalSouthwest.com](http://www.CapitalSouthwest.com) to learn about our investment criteria and how our capital can accelerate your company's growth.

*This press release may contain historical information and forward-looking statements within the meaning of The Private Securities Litigation Reform Act of 1995 with respect to the business, financial condition and results of operations of the Company. The words "believe," "expect," "intend," "plan," "should" and similar expressions are intended to identify forward-looking statements. Such statements reflect the current views, assumptions and expectations of the Company with respect to future events and are subject to risks and uncertainties. Many factors could cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements, including, among others, changes in the markets in which the Company operates and in general economic and business conditions, competitive pressures, changes in business strategy and various other factors, both referenced and not referenced in this press release. Certain factors that may affect the Company and its results of operations, are included in the "Risk Factors" section of the Company's Annual Report on Form 10-K for the fiscal year ended March 31, 2012 and the Company's subsequent periodic filings with the Securities and Exchange Commission. The Company does not assume any obligation to update these forward-looking statements. This release may also contain non-GAAP financial measures. These measures are included to facilitate meaningful comparisons of our results to those in prior periods and future periods and to allow a better evaluation of our operating performance, in management's opinion. Our reference to any non-GAAP measures should not be considered as a substitute for results that are presented in a manner consistent with GAAP. These non-GAAP measures are provided only to enhance investors overall understanding of our financial performance.*

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