

Sale of



to



Blue Magic

Blue Magic is a marketer and manufacturer of specialty aftermarket automotive and consumer products. The company sells branded and private label products through leading mass merchandise, automotive aftermarket, and drug & grocery retailers. Founded in 1959 as CarGo Chemical Company, the company has become an industry leader by continually expanding and evolving its product lines and deepening its relationships with resellers and suppliers.

Blue Magic was a subsidiary of The RectorSeal Corporation, a portfolio company of Capital Southwest.

Capital Southwest

Since Capital Southwest was formed in 1961, we have always sought to invest in companies with strong management teams and sound financial performance. As a public company, we are fortunate to have the flexibility to hold investments indefinitely. It is our dedication to this patient investment strategy that enables our portfolio clients to achieve their full potential.

Our extensive experience and our attentive, long-term investment strategy make us unique. As of September 30, 2012, we have over \$600 million in assets under management and are actively pursuing new investments.

Technical Chemical Company

Headquartered in Cleburne, Texas, TCC is a leading packager and marketer of automotive chemicals under the Johnsen's label as well as providing private label packaging for many well-known and respected brands in the automotive aftermarket. TCC distributes products worldwide. The company provides product development services and is capable of blending and packaging aerosol and fluid products. TCC also operates Kimball Bend Packaging, which produces plastic bottles for the automotive, household and lawn and garden markets.

ABOUT US

KEY SECTORS

CRITERIA

PORTFOLIO

TEAM

12900 Preston Road
Suite 700
Dallas, TX 75230
972.233.8242

CapitalSouthwest.com