



Capital
Southwest
Corporation

Transaction Announcement

\$8,000,000 Preferred Equity Investment

in

DEEPWATER

Capital Southwest completed an \$8 million preferred equity investment in Deepwater Corrosion Services, Inc. ("Deepwater") on April 9, 2013. Deepwater represents the fourth active investment in our Energy Services and Products sector.

Founded in 1986, Deepwater is a full-service offshore corrosion-control company providing the oil, gas and wind industries with expertise in cathodic protection and asset-integrity management. Deepwater also manufactures the highly-effective I-Rod product line that prevents corrosion problems at pipe supports, and a complete line of Polatrak corrosion-testing probes that are recognized as the industry standard for accuracy and dependability.

Capital Southwest

Since Capital Southwest was formed in 1961, we have always sought to invest in companies with strong management teams and sound financial performance. As a public company, we are fortunate to have the flexibility to hold investments indefinitely. It is our dedication to this patient investment strategy that enables our portfolio companies to achieve their full potential.

Our extensive experience and our attentive, long-term investment strategy make us unique. As of December 31, 2012, we have \$628.2 million in net assets under management and are actively pursuing new investments.

ABOUT US

KEY SECTORS

CRITERIA

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