

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

**NOTIFICATION OF REDEMPTION OF SECURITIES PURSUANT TO RULE 23C-2 UNDER THE INVESTMENT COMPANY
ACT OF 1940**

File No. 814-00061

CAPITAL SOUTHWEST CORPORATION

(Exact Name Of Registrant As Specified In Charter)

**8333 Douglas Avenue, Suite 1100
Dallas, Texas 75225**

(Address of Principal Executive Offices) (Zip Code)

The undersigned hereby notifies the Securities and Exchange Commission that it intends to redeem securities of which it is the issuer, as set forth below in accordance with the requirements of Rule 23c-2 under the Investment Company Act of 1940, as amended.

- (1) Title of the class of securities of Capital Southwest Corporation (the “Company”) to be redeemed:

3.375% Notes due 2026 (CUSIP: 140501 AC1) (the “Notes”).

- (2) Date on which the securities are to be redeemed:

The Notes will be redeemed on October 13, 2025.

- (3) Applicable provisions of the governing instrument pursuant to which the securities are to be redeemed:

The Notes are to be redeemed pursuant to (i) Article Eleven of the Company’s base indenture, dated as of October 23, 2017 (the “Base Indenture”), by and between the Company and U.S. Bank Trust Company, National Association (as successor in interest to U.S. Bank National Association) (“U.S. Bank”), as trustee (the “Indenture”), and (ii) Section 1.01(h) of the Fourth Supplemental Indenture, dated as of August 27, 2021, by and between the Company and U.S. Bank, as trustee (the “Fourth Supplemental Indenture” and together with the Base Indenture, the “Indenture”).

- (4) The principal amount or number of shares and the basis upon which the securities to be redeemed are to be selected:

The Company will redeem, in full, \$150,000,000 in aggregate principal amount of the issued and outstanding Notes pursuant to the terms of the Indenture.

SIGNATURES

Pursuant to the requirements of Rule 23c-2 under the Investment Company Act of 1940, as amended, the Company has duly caused this Notice of Intention to Redeem Securities to be signed on its behalf by the undersigned on this 11th day of September, 2025.

Capital Southwest Corporation

By: /s/ Michael S. Sarner

Name: Michael S. Sarner

Title: President and Chief Executive Officer