

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): November 22, 2013

Capital Southwest Corporation

(Exact Name of Registrant as Specified in Charter)

Texas

(State or Other Jurisdiction of Incorporation)

811-1056

(Commission File Number)

75-1072796

(IRS Employer Identification No.)

12900 Preston Road, Suite 700, Dallas, Texas

(Address of Principal Executive Offices)

75230

(Zip Code)

(972) 233-8242

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers**

On November 22, 2013, Richard F. Strup, a director of Capital Southwest Corporation (the "Company"), notified the Company that he was resigning from the Company's Board of Directors effective immediately. Mr. Strup's decision to resign was due to personal reasons and did not involve any disagreement with the Company. Mr. Strup had been a member of the Board of Directors since 2012. At the time of his resignation, Mr. Strup served on the Audit Committee, the Compensation Committee and the Nominating/Corporate Governance Committee of the Board of Directors.

**Item 9.01 Financial Statements and Exhibits**

**(d) Exhibits**

<u>Exhibit No.</u>	<u>Description</u>
<a href="#">99.1</a>	Resignation letter of Richard F. Strup dated November 22, 2013

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 27, 2013

CAPITAL SOUTHWEST CORPORATION

By: /s/ Joseph B. Armes

Joseph B. Armes

President and Chief Executive Officer

Mr. Gary L. Martin  
Chairman  
Mr. Joseph B. Armes  
President/CEO

Capital Southwest Corporation  
12900 Preston Road  
Suite 700  
Dallas, TX 75230

11/22/13

Dear Gary and Joe;

As you both know, I have been facing significant personal issues in terms of the deteriorating health of both of my parents over the past year and a half, and have been spending an extensive amount of time going to New Jersey to assist their efforts. In fact, I just returned from a week there visiting all of their doctors, and found that their respective issues have significantly worsened. This unfortunate situation is going to require even more of my time in the future.

As such, I must resign from the board of Capital Southwest Corp, effective immediately, as I feel that my priority must be to focus on my family in the near term, while I have that opportunity. In speaking with each of you today regarding my decision, I very much appreciate you both understanding and supporting my decision.

Please accept this resignation with my deepest gratitude for my time spent with CSWC. I want to wish each of you, as well as the entire Capital Southwest organization, much success going forward in the future.

Sincerely;

/s/ Richard F. Strup

Richard F. Strup

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