



Capital Southwest Corporation

Q3 2026 Earnings Presentation

February 3, 2026

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- This presentation contains forward-looking statements relating to, among other things, the business, market conditions, financial condition and results of operations of Capital Southwest (including statements about expected improvements to Capital Southwest's operating leverage as well as asset growth), the anticipated investment strategies and investments of Capital Southwest, and future market demand. Any statements that are not statements of historical fact are forward-looking statements. Forward-looking statements are often, but not always, preceded by, followed by, or include words such as "believe," "expect," "intend," "plan," "should" or similar words, phrases or expressions or the negative thereof. These statements are made on the basis of the current beliefs, expectations and assumptions of the management of Capital Southwest and speak only as of the date of this presentation. There are a number of risks and uncertainties that could cause Capital Southwest's actual results to differ materially from the forward-looking statements included in this presentation.
- These risks include risks related to: changes in the markets in which Capital Southwest invests; changes in the financial, capital, and lending markets; changes in the interest rate environment and its impact on our business and our portfolio companies; the impact of supply chain constraints on our portfolio companies; elevated levels of inflation and its impact on Capital Southwest's portfolio companies and the industries in which it invests; regulatory changes; tax treatment and general economic and business conditions; our ability to operate our wholly owned subsidiaries, Capital Southwest SBIC I, LP and Capital Southwest SBIC II, LP, as small business investment companies ("SBIC"); the uncertainty associated with the imposition of tariffs and trade barriers and changes in trade policy and its impact on our portfolio companies and our financial condition; and an economic downturn or recession and its impact on the ability of our portfolio companies to operate and the investment opportunities available to us.
- For a further discussion of some of the risks and uncertainties applicable to Capital Southwest and its business, see Capital Southwest's Annual Report on Form 10-K for the fiscal year ended March 31, 2025 and its subsequent filings with the SEC. Other unknown or unpredictable factors could also have a material adverse effect on Capital Southwest's actual future results, performance, or financial condition. As a result of the foregoing, readers are cautioned not to place undue reliance on these forward-looking statements. Capital Southwest does not assume any obligation to revise or to update these forward-looking statements, whether as a result of new information, subsequent events or circumstances, or otherwise, except as may be required by law.

CSWC Senior Management

Michael S. Sarner
President and Chief Executive Officer



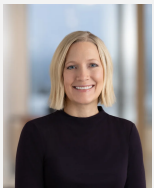
- Joined Capital Southwest in June 2015
- Former SVP Treasurer at American Capital
- 30+ years of financial, treasury and BDC experience
- BA – James Madison | MBA – George Washington University

Josh S. Weinstein
Senior Managing Director and Chief Investment Officer



- Joined Capital Southwest in June 2015
- Former Principal at H.I.G. WhiteHorse
- 20+ years of investment experience in middle market debt and equity
- BA – Columbia University | MBA – University of Southern California
- Chartered Financial Analyst

Amy L. Baker
Executive Vice President of Accounting



- Joined Capital Southwest in August 2017
- Former Assistant Controller at MoneyGram and former Senior Manager at Deloitte
- 20+ years of accounting experience
- BS – University of Illinois | MSA – University of Illinois
- Certified Public Accountant

Chris T. Rehberger
Chief Financial Officer, Treasurer and Secretary



- Joined Capital Southwest in September 2015
- Former VP at American Capital
- 20+ years of BDC experience
- BS – University of Virginia | MBA – University of Virginia

Tabitha D. Geiger
Chief Compliance Officer



- Joined Capital Southwest in April 2024
- Former Senior MD at IQ-EQ
- 8+ years of compliance experience
- BAsc – Texas A&M University | JD – South Texas College

Conference Call Participants

Michael S. Sarner

President and Chief Executive Officer

Chris T. Rehberger

Chief Financial Officer, Treasurer and Secretary

Josh S. Weinstein

Senior Managing Director and Chief Investment Officer

Amy L. Baker

Executive Vice President of Accounting

CSWC Company Overview

CSWC is a middle-market lending firm focused on supporting the acquisition and growth of middle-market companies across the capital structure

- CSWC was formed in 1961, and elected to be regulated as a BDC in 1988
- Publicly-traded on Nasdaq: Common Stock (“CSWC”)
- Internally Managed BDC with RIC tax treatment for U.S. federal income tax purposes
- 36 employees based in Dallas, Texas
- Total Balance Sheet Assets of \$2.1 B as of December 31, 2025
- Operate Capital Southwest SBIC I, LP and Capital Southwest SBIC II, LP as wholly-owned subsidiaries
- Maintained investment grade issuer ratings of Baa3 from Moody's and BBB- from Fitch

Lower Middle Market Credit Strategy

CSWC leads financing transactions, primarily backing private equity firms that generally fit the following parameters

- Flexible financing solutions to fund growth, changes of control, or other corporate events
- Investments are diverse among industries, geographic regions, and end markets
- Companies with EBITDA between \$3 MM and \$25 MM
- Typical leverage of 2.5x – 4.5x Debt to EBITDA through CSWC debt position and Loan-to-Value of 25% - 50%
- Investments generally range in size from \$5 MM to \$50 MM
- Both sponsored and non-sponsored deals
- Floating rate first lien debt securities
- Frequently make equity co-investments alongside CSWC debt

Q3 2026 Highlights

Financial Highlights

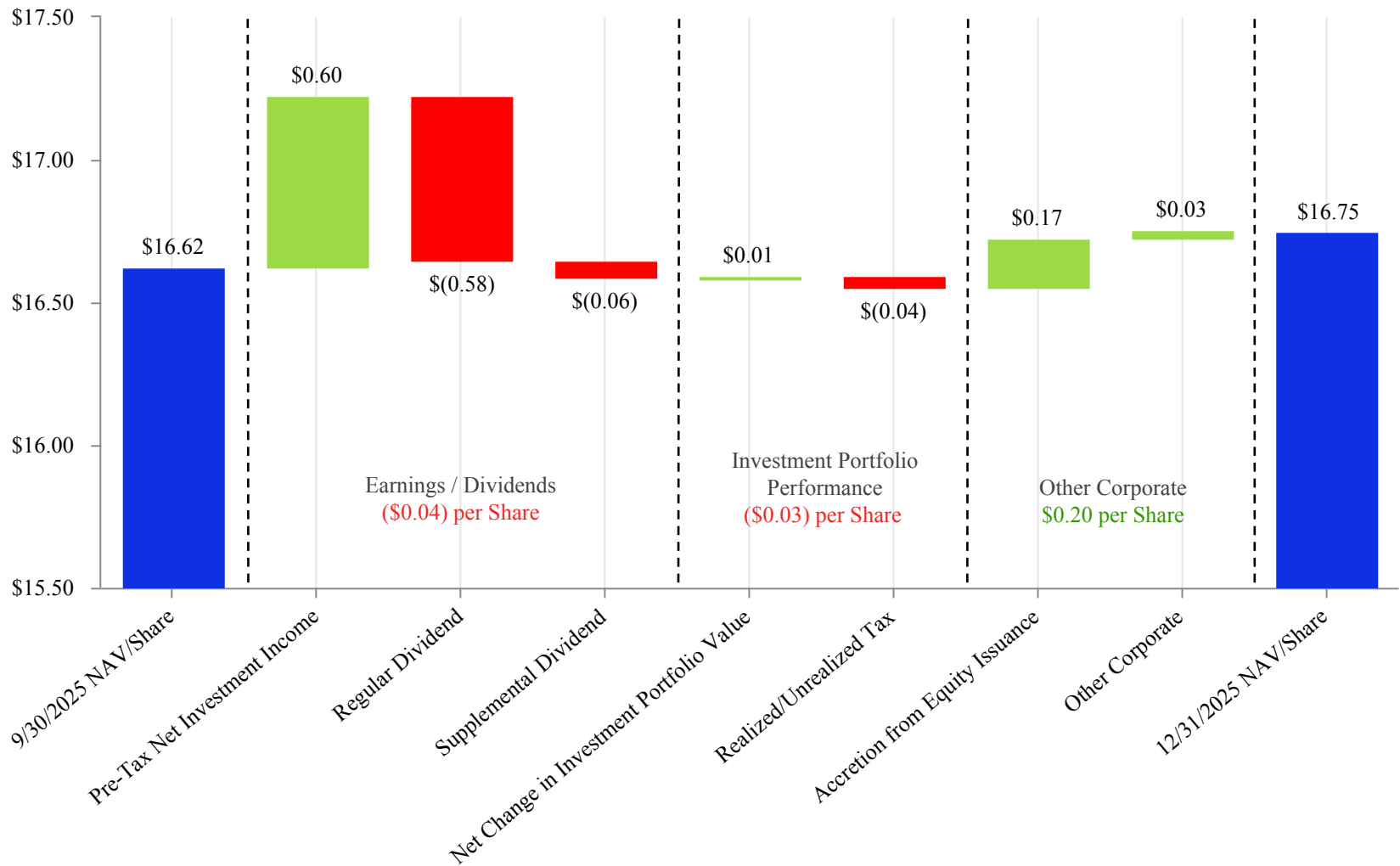
- Q3 2026 Pre-Tax Net Investment Income (“NII”) of \$34.6 MM or \$0.60 per share
- Declared monthly regular dividend of \$0.1934 per share for each of January, February, and March 2026 (\$0.58 per share quarterly)
 - In addition, declared a quarterly supplemental dividend of \$0.06 per share for the quarter ending March 31, 2026
- Undistributed Taxable Income (“UTI”) of \$1.02 per share as of December 31, 2025
- Investment Portfolio at Fair Value of approximately \$2.0 B
- Increased Net Asset Value per share to \$16.75 as of December 31, 2025 from \$16.62 per share as of September 30, 2025
- Redeemed in full \$150 MM October 2026 Notes and \$71.9 MM August 2028 Notes
- Raised \$52.6 MM in gross proceeds through Equity ATM Program during the quarter
 - Sold shares at weighted-average price of \$21.11 per share, or 127% of the prevailing NAV per share
- Regulatory Debt to Equity ended at 0.89x for the quarter
- \$395 MM of total availability under credit facilities, \$20 MM available on SBA leverage commitment to SBIC II, and \$43 MM in cash and cash equivalents as of quarter end

Q3 2026 Investment Activity

Investment Activity Highlights

- During the quarter, CSWC originated \$244.0 MM in total new committed investments (\$174.7 MM funded at close) to eight new portfolio companies and sixteen existing portfolio companies
 - Committed investments to new portfolio companies consisted of \$197.3 MM in first lien debt and \$2.1 MM in equity
- During the quarter, CSWC exited five debt investments and one equity investment generating total proceeds of \$89.1 MM and a weighted average IRR of 13.1%
 - Total proceeds were comprised of \$88.5 MM from debt investments and \$0.6 MM from equity investments
- In the last twelve months, CSWC originated \$754.6 MM in total new committed investments and generated \$235.5 MM in proceeds from portfolio investment exits
 - In the last twelve months, CSWC has generated net realized gains of \$44.5 MM on exits of equity investments
- Cumulative weighted average IRR of 13.0% on 108 portfolio company exits, generating \$1.4 B in proceeds since launch of credit strategy in January 2015

NAV per Share Bridge for Quarter Ended 12/31/25



CSWC Investment Portfolio Composition

Maintaining appropriate portfolio leverage while receiving attractive risk-adjusted returns

Investment Portfolio - Statistics		
(in \$000's)	9/30/2025	12/31/2025
	Total CSWC Portfolio	Total CSWC Portfolio
Number of Portfolio Companies	126	132
Total Cost	\$1,896,526	\$2,031,166
Total Fair Value	\$1,877,907	\$2,013,205
Average Hold Size Debt Investments (at Fair Value)	\$15,511	\$16,199
Average Hold Size Equity Investments (at Fair Value)	\$2,068	\$2,101
% First Lien Investments (at Fair Value)	89.9%	90.0%
% Second Lien Investments (at Fair Value)	0.9%	0.8%
% Subordinated Debt Investments (at Fair Value)	0.1%	0.1%
% Equity (at Fair Value) ⁽¹⁾	9.1%	9.1%
Wtd. Avg. Yield on Debt Investments ⁽²⁾	11.5%	11.3%
Wtd. Avg. Yield on Total Investments ⁽³⁾	12.0%	11.9%
Wtd. Avg. EBITDA of Issuer (\$MM's) ⁽⁴⁾	\$19.6	\$16.1
Wtd. Avg. Leverage through CSWC Security ⁽⁵⁾	3.5x	3.6x

(1) At December 31, 2025 and September 30, 2025, we had equity ownership in approximately 66% and 66%, respectively, of our investments

(2) The weighted-average annual effective yields were computed using the effective interest rates during the quarter for all debt investments at cost as of December 31, 2025, including accretion of original issue discount but excluding fees payable upon repayment of the debt instruments

(3) The weighted average annual effective yields on total investments were calculated by dividing total investment income, exclusive of non-recurring fees, by average total investments at fair value

(4) Includes CSWC debt investments only. Weighted average EBITDA metric is calculated using investment cost basis weighting. For the quarters ended December 31, 2025 and September 30, 2025, fourteen portfolio companies and thirteen portfolio companies, respectively, are excluded from this calculation due to a reported debt to adjusted EBITDA ratio that was not meaningful.

(5) Includes CSWC debt investments only. Calculated as the amount of each portfolio company's debt (including CSWC's position and debt senior or pari passu to CSWC's position, but excluding debt subordinated to CSWC's position) in the capital structure divided by each portfolio company's adjusted EBITDA. Weighted average leverage is calculated using investment cost basis weighting. For the quarters ended December 31, 2025 and September 30, 2025, fourteen portfolio companies and thirteen portfolio companies, respectively, are excluded from this calculation due to a reported debt to adjusted EBITDA ratio that was not meaningful.

Quarter-over-Quarter Investment Rating Migration

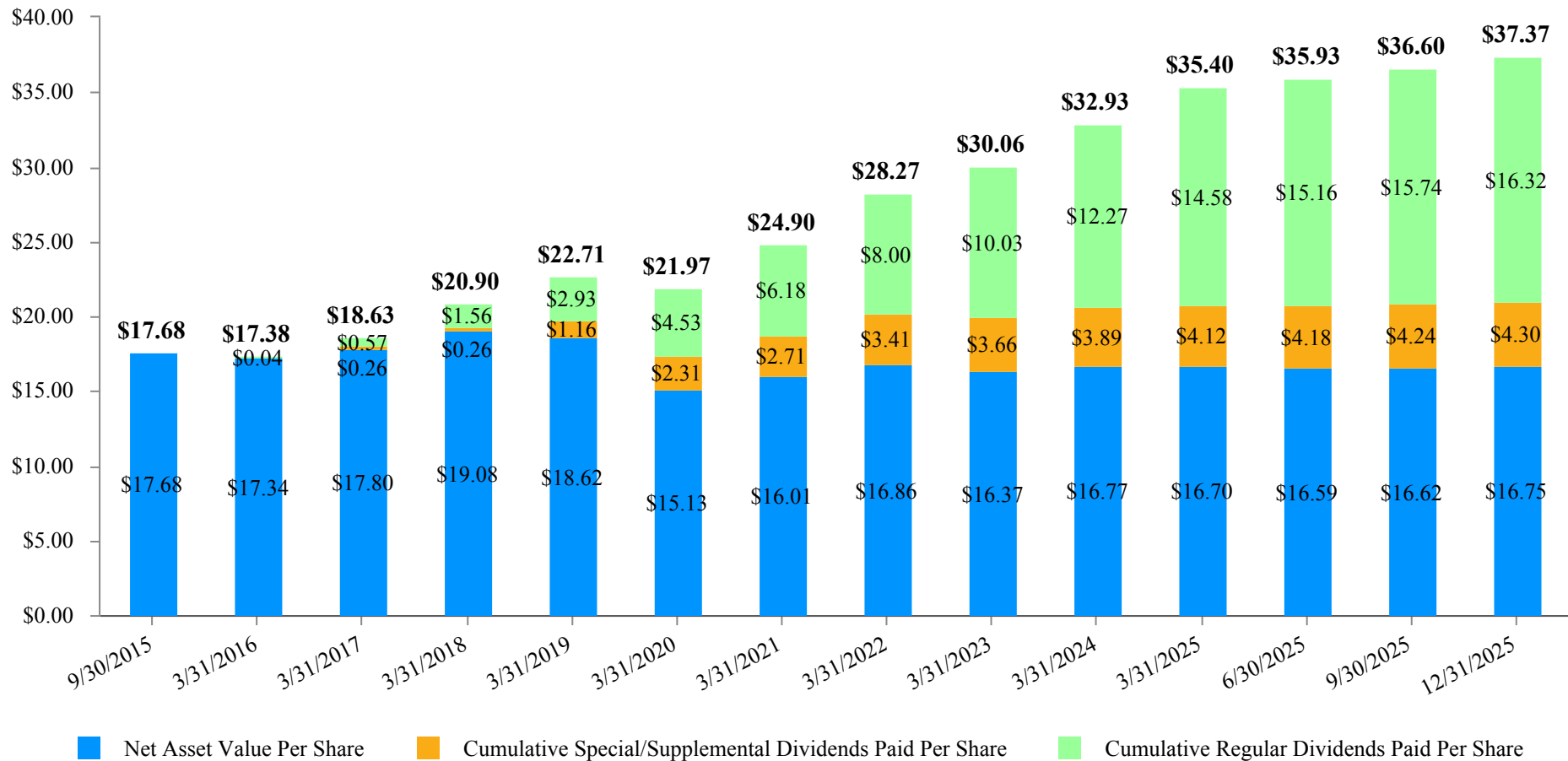
Approximately 90% of all debt investments are currently rated a "1" or "2" as credit portfolio continues to demonstrate solid performance

Investment Rating	9/30/2025			12/31/2025		
	# of Companies	Fair Value (\$MM)	% of Portfolio (FV)	# of Companies	Fair Value (\$MM)	% of Portfolio (FV)
1	18	\$340.9	20.0%	17	\$328.4	17.9%
2	75	\$1,214.2	71.2%	77	\$1,314.2	71.8%
3	13	\$126.2	7.4%	14	\$158.3	8.7%
4	3	\$21.2	1.2%	4	\$25.8	1.4%
5	1	\$3.8	0.2%	1	\$3.8	0.2%
Total	110	\$1,706.3	100.0%	113	\$1,830.5	100.0%

Note: We utilize an internally developed investment rating system to rate the performance and monitor the expected level of returns for each debt investment in our portfolio. The investment rating system takes into account both quantitative and qualitative factors of the portfolio company and the investments held therein. Investment Ratings range from a rating of 1, which represents the least amount of risk in our portfolio, to 5, which indicates that the investment is performing materially below underwriting expectations.

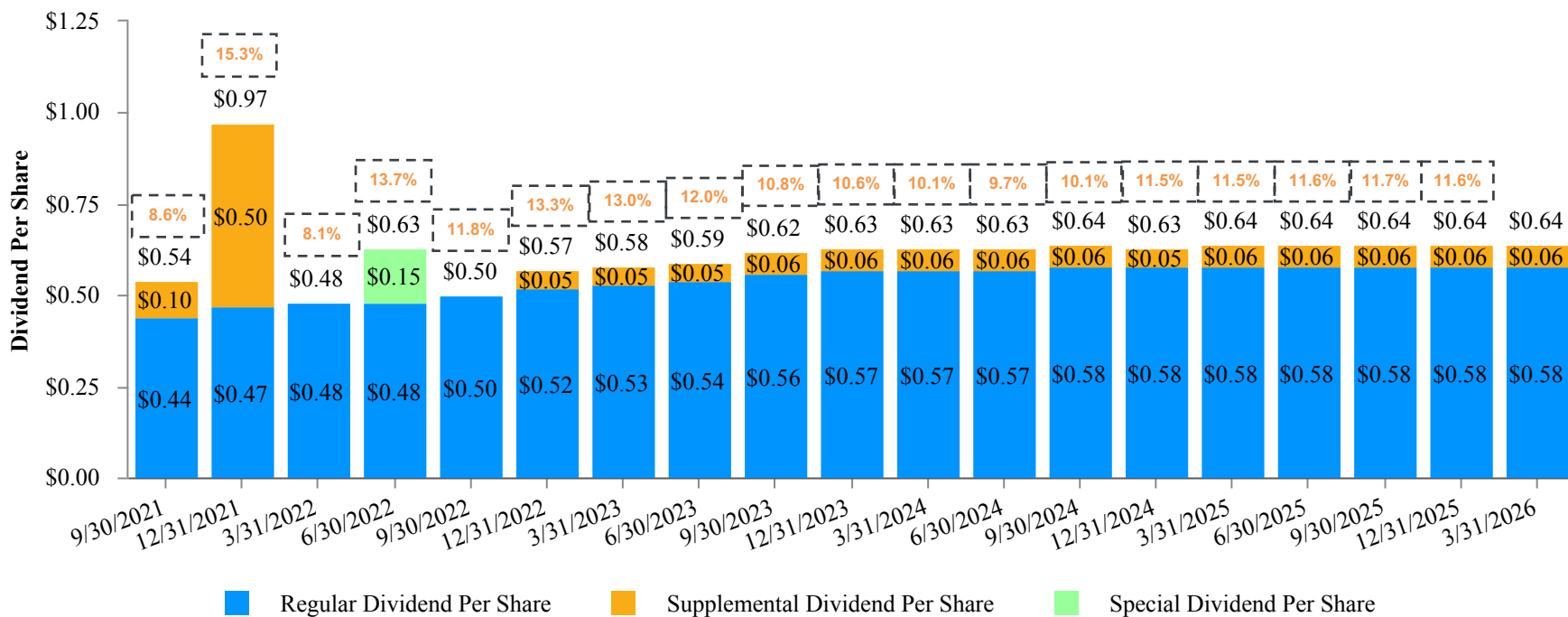
History of Value Creation

Total Value (Net Asset Value + Cumulative Dividends Paid) Increase of \$19.69 per share since Launching Credit Strategy



Track Record of Consistent Dividends Continues

- In the last twelve months ended 12/31/2025, CSWC generated \$2.38 per share in Pre-Tax NII and paid out \$2.32 per share in Regular Dividends
- Cumulative Pre-Tax NII Regular Dividend Coverage of 110% since launch of credit strategy in 2015
- Total of \$4.36 per share Special and Supplemental Dividends declared since launch of credit strategy in 2015
- Estimated UTI of \$1.02 per share as of December 31, 2025

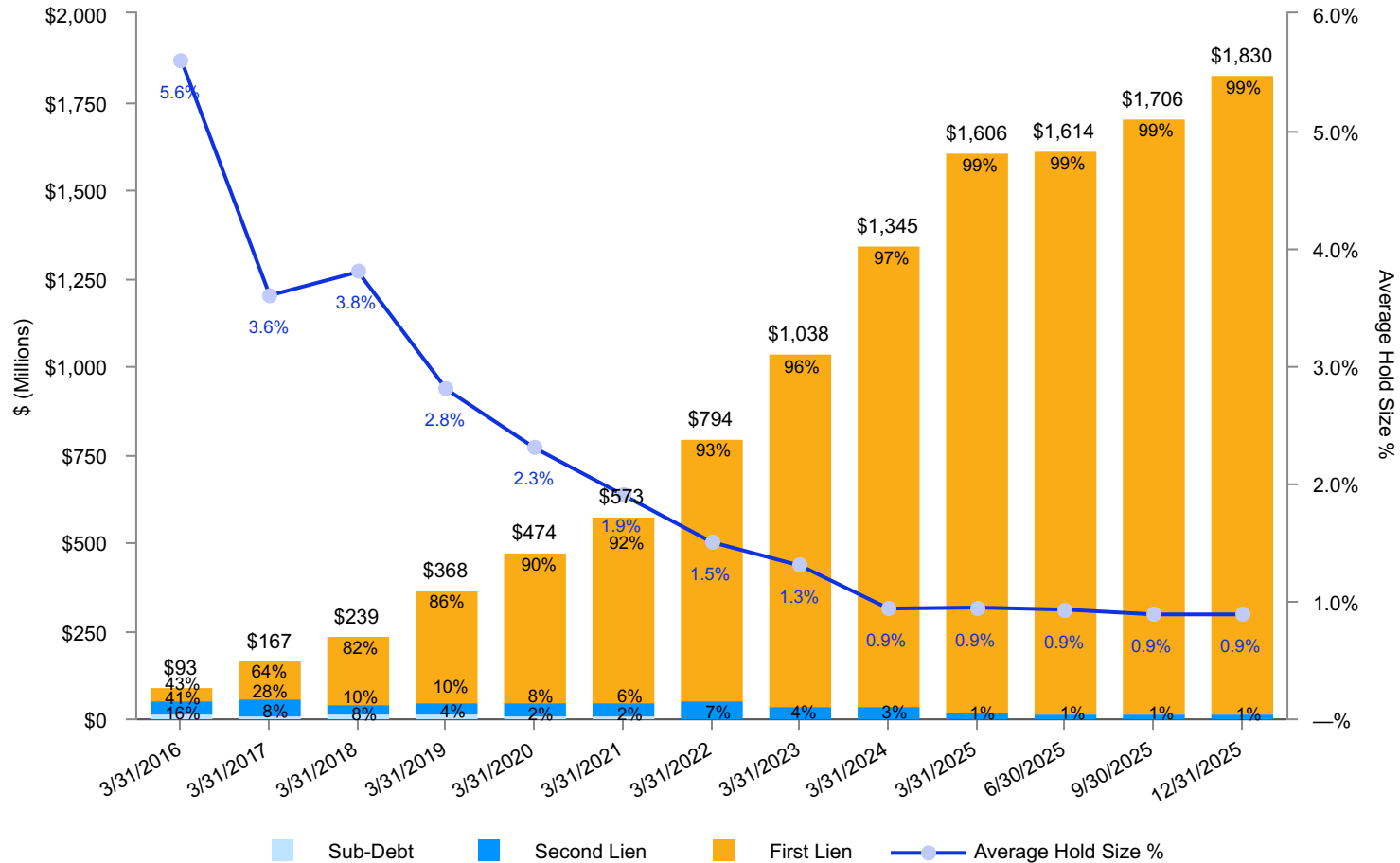


Dividend Yield – Quarterly Annualized Total Dividend / CSWC Share Price at Qtr. End

Granular Credit Portfolio Heavily Weighted Towards First Lien Investments

99% of credit portfolio in first lien senior secured loans with an average investment hold size of 0.9% as of 12/31/2025

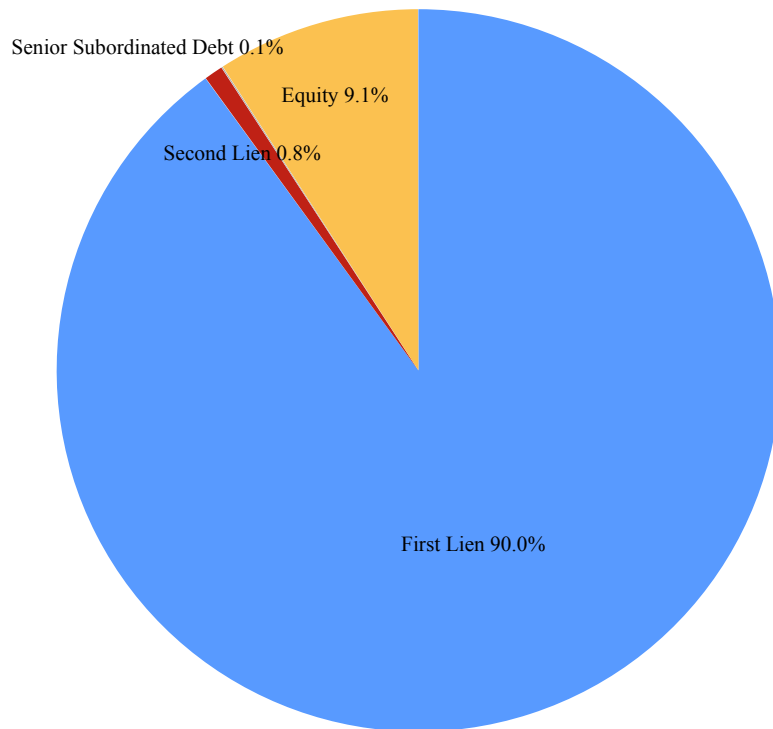
Credit Portfolio Heavily Weighted to First Lien



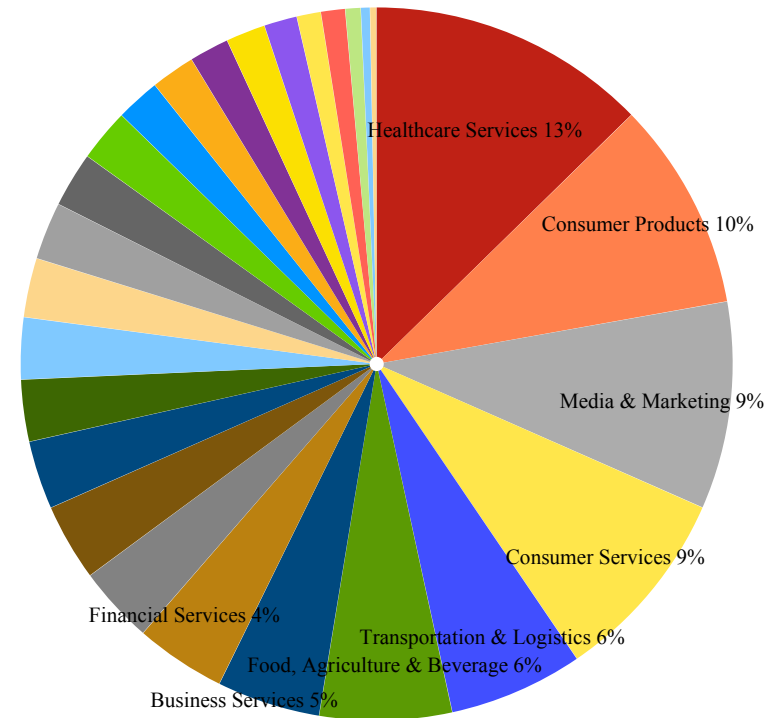
CSWC Portfolio Mix as of December 31, 2025 at Fair Value

Current Investment Portfolio of approximately \$2.0 B continues to be heavily weighted towards first lien loans and diversified across industries

Current Investment Portfolio (By Type)



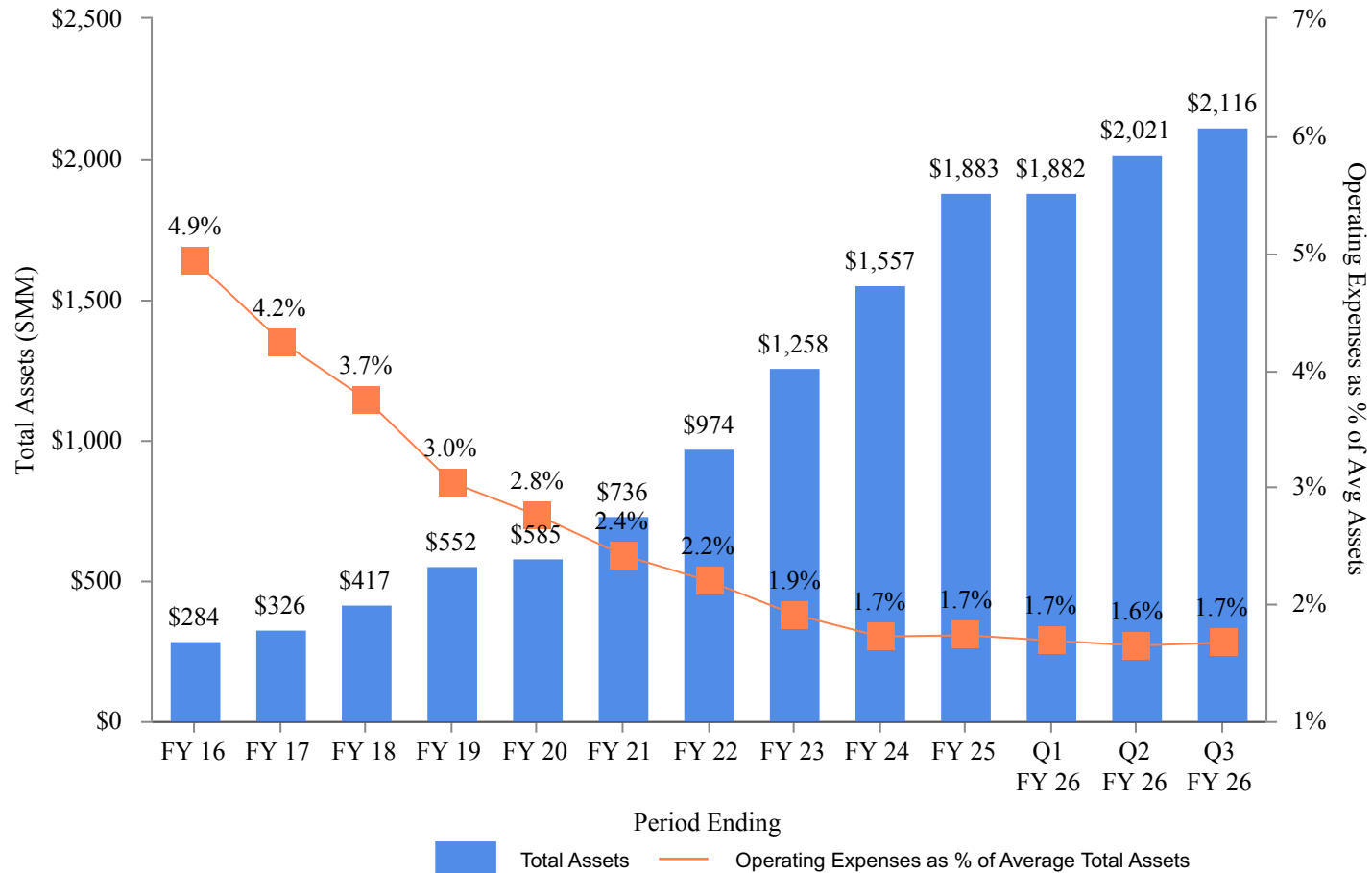
Current Investment Portfolio (By Industry)



Note: Equity represents equity co-investments across 87 portfolio companies.

Operating Leverage Trend

Continued asset growth should drive further improvements in Operating Leverage

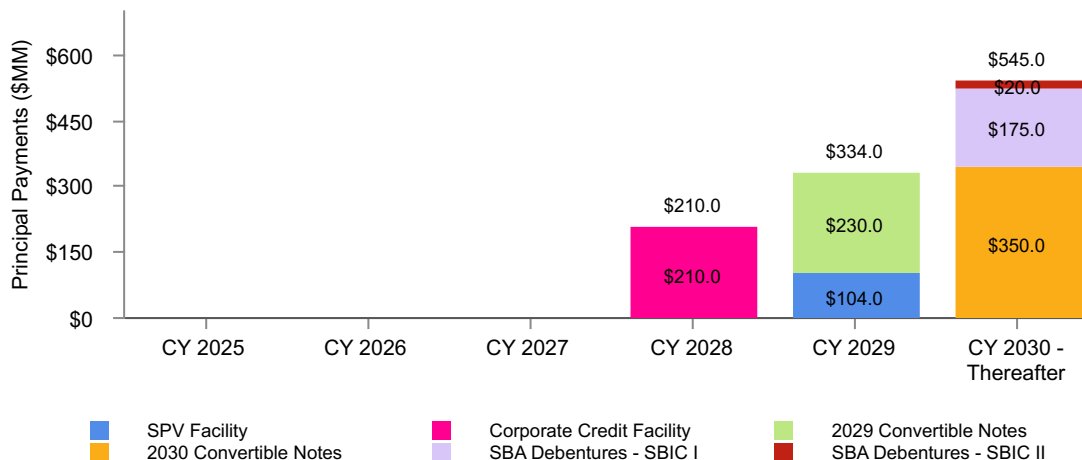


Note: Operating Leverage calculated as last twelve months operating expenses (excluding interest expense) divided by average annual assets

Significant Unused Debt Capacity with Long-Term Duration

Debt Obligations	Total Commitments	Interest Rate	Maturity	Principal Drawn	Undrawn Commitment
Corporate Credit Facility	\$510.0 MM	Term SOFR + 2.15%	August 2028	\$210.0 MM	\$299.1 MM ⁽¹⁾
SPV Credit Facility	\$200.0 MM	Term SOFR + 2.50%	March 2029	\$104.0 MM	\$96.0 MM
2029 Convertible Notes ⁽²⁾	\$230.0 MM	5.125%	November 2029	\$230.0 MM	N/A
September 2030 Notes ⁽³⁾	\$350.0 MM	5.950%	September 2030	\$350.0 MM	N/A
SBA Debentures - SBIC I ⁽⁴⁾	\$175.0 MM	4.42% ⁽⁵⁾	September 2031 ⁽⁶⁾	\$175.0 MM	\$0.0 MM
SBA Debentures - SBIC II ⁽⁴⁾	\$40.0 MM	4.54% ⁽⁷⁾	N/A ⁽⁸⁾	\$20.0 MM	\$20.0 MM

Long-Term Debt Obligations (Calendar Year)



(1) Net of \$0.9 MM in letters of credit outstanding

(2) Redeemable in whole or in part at Capital Southwest's option on or after November 20, 2027 or before the 45th scheduled trading day immediately prior to the maturity date if the price of CSWC common stock has been at least 130% of the conversion price then in effect for at least 20 trading days (whether or not consecutive) during any 30 consecutive trading day period

(3) Redeemable in whole or in part at Capital Southwest's option any time prior to August 18, 2030, at par plus a "make-whole" premium, and thereafter at par

(4) Current statutes and regulations permit SBIC I and SBIC II to borrow up to \$175 million in SBA Debentures, subject to SBA approval

(5) Weighted average interest rate of all SBA Debentures for SBIC I for the three months ended December 31, 2025

(6) First SBA Debentures for SBIC I mature on September 1, 2031

(7) Weighted average interest rate of all SBA Debentures for SBIC II for the three months ended December 31, 2025

(8) Subject to upcoming SBA Debentures pooling date

Balance Sheet

<i>(In Thousands, except per share amounts)</i>	Quarter Ended 3/31/2025	Quarter Ended 6/30/2025	Quarter Ended 9/30/2025	Quarter Ended 12/31/2025
Assets				
Portfolio Investments	\$1,785,299	\$1,780,198	\$1,877,907	\$2,013,205
Cash & Cash Equivalents	43,221	46,889	87,429	42,559
Restricted Cash	1,650	1,650	1,650	1,650
Other Assets	52,670	53,675	54,338	58,507
Total Assets	\$1,882,840	\$1,882,412	\$2,021,324	\$2,115,921
Liabilities				
SBA Debentures	\$170,918	\$171,115	\$170,912	\$190,625
October 2026 Notes	148,846	149,038	149,231	—
August 2028 Notes	70,194	70,320	70,446	—
2029 Convertible Notes	223,107	223,477	223,847	224,217
September 2030 Notes	—	—	343,322	343,640
Credit Facilities	343,000	312,000	77,000	314,000
Other Liabilities	43,142	39,988	39,562	47,805
Total Liabilities	\$999,207	\$965,938	\$1,074,320	\$1,120,287
Shareholders Equity				
Net Asset Value	\$883,633	\$916,474	\$947,004	\$995,634
Net Asset Value per Share	\$16.70	\$16.59	\$16.62	\$16.75
Regulatory Debt to Equity	0.89x	0.82x	0.91x	0.89x

Income Statement

<i>(In Thousands, except per share amounts)</i>	Quarter Ended 3/31/2025	Quarter Ended 6/30/2025	Quarter Ended 9/30/2025	Quarter Ended 12/31/2025
Investment Income				
Interest Income	\$44,619	\$47,115	\$48,258	\$48,813
PIK Interest Income	3,982	3,260	2,794	4,585
Dividend Income	970	3,677	2,742	3,748
Fees and Other Income	2,835	1,895	3,151	4,301
Total Investment Income	\$52,406	\$55,947	\$56,945	\$61,447
Expenses				
Cash Compensation	\$3,299	\$3,956	\$2,631	\$4,571
Share Based Compensation	2,657	1,143	1,270	1,290
General & Administrative	2,778	2,867	3,007	2,903
Total Expenses (excluding Interest)	\$8,734	\$7,966	\$6,908	\$8,764
Interest Expense	\$15,208	\$15,264	\$16,020	\$18,052
Pre-Tax Net Investment Income	\$28,464	\$32,717	\$34,017	\$34,631
Income Tax (Expense) / Benefit	(\$622)	(\$828)	(\$2,033)	\$2,354
Net Investment Income	\$27,842	\$31,889	\$31,984	\$36,985
Net Realized and Unrealized Losses	\$(10,281)	\$(4,888)	\$(6,365)	\$(1,933)
Realized Loss on Extinguishment of Debt	—	—	—	(2,156)
Net increase in Net Assets Resulting from Operations	\$17,561	\$27,001	\$25,619	\$32,896
Weighted Average Basic Shares Outstanding	50,654	53,517	55,544	57,531
Pre-Tax NII Per Basic Weighted Average Share	\$0.56	\$0.61	\$0.61	\$0.60
NII per Basic Weighted Average Share	\$0.54	\$0.59	\$0.57	\$0.64
Net Increase in Net Assets Per Basic Wtd. Average Share	\$0.34	\$0.50	\$0.46	\$0.57

Note: For the quarter ended 3/31/2025, Total Expenses include one-time net expenses of \$2.8 million, or \$0.05 per share, related to the departure of the former President and Chief Executive Officer

Portfolio Statistics

Continuing to build a well performing credit portfolio

<i>(In Thousands)</i>	Quarter Ended 3/31/2025	Quarter Ended 6/30/2025	Quarter Ended 9/30/2025	Quarter Ended 12/31/2025
Portfolio Statistics				
Fair Value of Debt Investments	\$1,605,906	\$1,613,985	\$1,706,251	\$1,830,458
Average Debt Investment Hold Size	\$14,870	\$14,807	\$15,372	\$16,199
Fair Value of Debt Investments as a % of Par	96%	96%	96%	96%
% of Investment Portfolio on Non-Accrual at Fair Value	1.7%	0.8%	1.0%	1.5%
Weighted Average Yield on Debt Investments	11.68%	11.83%	11.54%	11.28%
Fair Value of All Portfolio Investments	\$1,785,299	\$1,780,198	\$1,877,907	\$2,013,205
Weighted Average Yield on all Portfolio Investments	11.50%	12.16%	12.00%	11.91%
Investment Mix (Debt vs. Equity) at Fair Value	90% / 10%	91% / 9%	91% / 9%	91% / 9%

Investment Income Detail

Constructing a portfolio of investments with recurring cash yield

(In Thousands)	Quarter Ended 3/31/2025	Quarter Ended 6/30/2025	Quarter Ended 9/30/2025	Quarter Ended 12/31/2025
Investment Income Breakdown				
Cash Interest	\$42,985	\$44,689	\$46,823	\$46,988
Cash Dividends	970	3,677	2,742	3,748
PIK Income	3,982	3,260	2,794	4,585
Amortization of Purchase Discounts and Fees	1,922	2,712	2,053	2,568
Management/Admin Fees	535	525	584	637
Fees & Other Income	2,013	1,084	1,949	2,921
Total Investment Income	\$52,407	\$55,947	\$56,945	\$61,447
Key Metrics				
Cash Income as a % of Investment Income ⁽¹⁾	92%	94%	95%	93%
% of Total Investment Income that is Recurring	96%	95%	92%	90%

(1) Includes Purchase Discounts and Fees previously received in cash

Key Financial Metrics

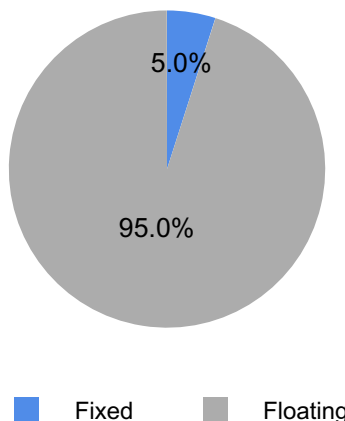
Strong Pre-Tax Net Investment Income and Dividend Yield driven by net portfolio growth and investment performance

	Quarter Ended 3/31/2025	Quarter Ended 6/30/2025	Quarter Ended 9/30/2025	Quarter Ended 12/31/2025
Key Financial Metrics				
Pre-Tax Net Investment Income Per Wtd Avg Basic Share	\$0.56	\$0.61	\$0.61	\$0.60
Pre-Tax Net Investment Income Return on Equity (ROE) ⁽¹⁾	13.30%	14.59%	14.57%	14.22%
Realized Earnings Per Wtd Avg Basic Share	\$0.01	\$0.88	\$0.48	\$0.60
Realized Earnings Return on Equity (ROE) ⁽¹⁾	0.27%	21.22%	11.59%	14.39%
Earnings Per Wtd Avg Basic Share	\$0.34	\$0.50	\$0.46	\$0.57
Earnings Return on Equity (ROE) ⁽¹⁾	8.20%	12.04%	10.97%	13.51%
Regular Dividends per Share	\$0.58	\$0.58	\$0.58	\$0.58
Supplemental / Special Dividends per Share	\$0.06	\$0.06	\$0.06	\$0.06
Total Dividends per Share	\$0.64	\$0.64	\$0.64	\$0.64

(1) Return on Equity is calculated as the quarterly annualized Pre-Tax NII, Realized Earnings, or Total Earnings, respectively, divided by equity at the end of the prior quarter

Interest Rate Sensitivity

Fixed vs. Floating Credit Portfolio Exposure



Change in Base Interest Rates	Illustrative Annual NII Change (\$'s)	Illustrative Annual NII Change (\$ Per Share)
(75 bps)	(11,072,459)	(0.19)
(50 bps)	(7,381,639)	(0.12)
(25 bps)	(3,690,820)	(0.06)
25 bps	3,690,820	0.06
50 bps	7,381,639	0.12
75 bps	11,072,459	0.19

Note: Illustrative change in annual NII does not adjust for potential changes in the credit market, credit quality, size and composition of the assets in the portfolio. It also does not adjust for other business developments, including future originations and repayments. Accordingly, no assurances can be given that actual results would not differ materially from the table above.

Corporate Information

Board of Directors

Inside Director

Michael S. Sarner

Independent Directors

David R. Brooks

Christine S. Battist

Jack D. Furst

William R. Thomas

Ramona Rogers-Windsor

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<http://www.capitalsouthwest.com>

Investor Relations

Michael S. Sarner

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msarner@capitalsouthwest.com

Senior Management

Michael S. Sarner

President & Chief Executive Officer

Chris T. Rehberger

Chief Financial Officer, Secretary & Treasurer

Josh S. Weinstein

Senior Managing Director & Chief Investment Officer

Amy L. Baker

Executive Vice President of Accounting

Tabitha D. Geiger

Chief Compliance Officer

Fiscal Year End

March 31

Independent Auditor

RSM US LLP
Chicago, IL

Corporate Counsel

Eversheds Sutherland (US) LLP

Transfer Agent

Equiniti Trust Company, LLC

www.equiniti.com

Securities Listing

Nasdaq: "CSWC" (Common Stock)

Industry Analyst Coverage

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