

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

SCHEDULE 14A

**Proxy Statement Pursuant to Section 14(a) of the
Securities Exchange Act of 1934 (Amendment No.)**

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, For Use of the Commission Only (as permitted by Rule 14a-6(e)(2))**
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to Rule 14a-11(c) or Rule 14a-12

CAPITAL SOUTHWEST CORPORATION

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if Other Than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee paid previously with preliminary materials.
- Fee computed on table in exhibit required by Item 25(b) per Exchange Act Rules 14a-6(i)(1) and 0-11.

Your **Vote** Counts!

CAPITAL SOUTHWEST CORPORATION

2024 Annual Meeting

Vote by July 24, 2024 11:59 PM ET for shares held directly or in a brokerage account or bank. For shares held in a plan, vote by July 22, 2024 11:59 PM ET.

CAPITAL SOUTHWEST CORPORATION
ATTN: ALLY BENSON
8333 DOUGLAS AVE, SUITE 1100
DALLAS, TX 75225



V52060-P14097

You invested in CAPITAL SOUTHWEST CORPORATION and it's time to vote!
This is an important notice regarding the availability of proxy materials for the Annual Meeting to be held on July 25, 2024. You have the right to vote on proposals being presented at the Annual Meeting.

Get informed before you vote

View the Notice of Annual Meeting of Shareholders, the Proxy Statement, and the Annual Report on Form 10-K for the fiscal year ended March 31, 2024 online OR you can receive a free paper or email copy of the material(s) by requesting prior to July 11, 2024. If you would like to request a copy of the material(s) for this and/or future shareholder meetings, you may (1) visit www.ProxyVote.com, (2) call 1-800-579-1639 or (3) send an email to sendmaterial@proxymvote.com. If sending an email, please include your control number (indicated below) in the subject line. Unless requested, you will not otherwise receive a paper or email copy.



For complete information and to vote, visit www.ProxyVote.com

Control #

Smartphone users

Point your camera here and vote without entering a control number



Vote Virtually at the Annual Meeting*

July 25, 2024
9:00 AM, CDT

Virtually at:
www.virtualshareholdermeeting.com/CSWC2024

*Please check the meeting materials for any special requirements for meeting attendance.

THIS IS NOT A VOTABLE BALLOT

This is an overview of the proposals being presented at the upcoming Annual Meeting. Please follow the instructions on the reverse side to vote these important matters.

Voting Items	Board Recommendations
1. To elect six directors to serve until the 2025 Annual Meeting of Shareholders or until their respective successors are duly elected and qualified. Nominees: 01) Christine S. Battist 02) David R. Brooks 03) Bowen S. Diehl 04) Jack D. Furst 05) Ramona Rogers-Windsor 06) William R. Thomas	✔ For
2. To approve, on an advisory basis, the compensation of Capital Southwest Corporation's named executive officers.	✔ For
3. To ratify the appointment of RSM US LLP as Capital Southwest Corporation's independent registered public accounting firm for the fiscal year ending March 31, 2025.	✔ For
NOTE: Such other business as may properly come before the Annual Meeting or any adjournment or postponement thereof.	

Prefer to receive an email instead? While voting on www.ProxyVote.com, be sure to click "Delivery Settings".