



Capital Southwest Corporation

Q3 2025 Earnings Presentation

February 4, 2025

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Forward-Looking Statements

- This presentation contains forward-looking statements relating to, among other things, the business, market conditions, financial condition and results of operations of Capital Southwest, the anticipated investment strategies and investments of Capital Southwest, future market demand, and statements about Capital Southwest's receipt of a second SBIC license. Receipt of a green light letter provides no assurances that the SBA will ultimately issue an additional SBIC license to Capital Southwest, and Capital Southwest has received no assurance or indication from the SBA as such, or of a timeframe in which it would receive its second SBIC license, should one be granted. Any statements that are not statements of historical fact are forward-looking statements. Forward-looking statements are often, but not always, preceded by, followed by, or include words such as "believe," "expect," "intend," "plan," "should" or similar words, phrases or expressions or the negative thereof. These statements are made on the basis of the current beliefs, expectations and assumptions of the management of Capital Southwest and speak only as of the date of this presentation. There are a number of risks and uncertainties that could cause Capital Southwest's actual results to differ materially from the forward-looking statements included in this presentation.
- These risks include risks related to: changes in the markets in which Capital Southwest invests; changes in the financial, capital, and lending markets; the impact of interest rate volatility; the impact of supply chain constraints and labor difficulties on our portfolio companies; elevated levels of inflation and its impact on Capital Southwest's portfolio companies and the industries in which it invests; regulatory changes; tax treatment and general economic and business conditions; our ability to operate our wholly owned subsidiary, Capital Southwest SBIC I, LP, as a small business investment company ("SBIC"); and an economic downturn and its impact on the ability of our portfolio companies to operate and the investment opportunities available to us.
- For a further discussion of some of the risks and uncertainties applicable to Capital Southwest and its business, see Capital Southwest's Annual Report on Form 10-K for the fiscal year ended March 31, 2024 and its subsequent filings with the SEC. Other unknown or unpredictable factors could also have a material adverse effect on Capital Southwest's actual future results, performance, or financial condition. As a result of the foregoing, readers are cautioned not to place undue reliance on these forward-looking statements. Capital Southwest does not assume any obligation to revise or to update these forward-looking statements, whether as a result of new information, subsequent events or circumstances, or otherwise, except as may be required by law.

Conference Call Participants

Bowen S. Diehl

President and Chief Executive Officer

Michael S. Sarner

Chief Financial Officer

Josh S. Weinstein

Senior Managing Director and Chief Investment Officer

Chris Rehberger

Executive Vice President and Treasurer

CSWC Company Overview

CSWC is a middle-market lending firm focused on supporting the acquisition and growth of middle-market companies across the capital structure

- CSWC was formed in 1961, and elected to be regulated as a BDC in 1988
- Publicly-traded on Nasdaq: Common Stock (“CSWC”) and 7.75% Notes due 2028 (“CSWCZ”)
- Internally Managed BDC with RIC tax treatment for U.S. federal income tax purposes
- 33 employees based in Dallas, Texas
- Total Balance Sheet Assets of \$1.8 B as of December 31, 2024
- Operate Capital Southwest SBIC I, LP, a wholly-owned subsidiary
- Maintain investment grade issuer ratings of Baa3 from Moody's and BBB- from Fitch

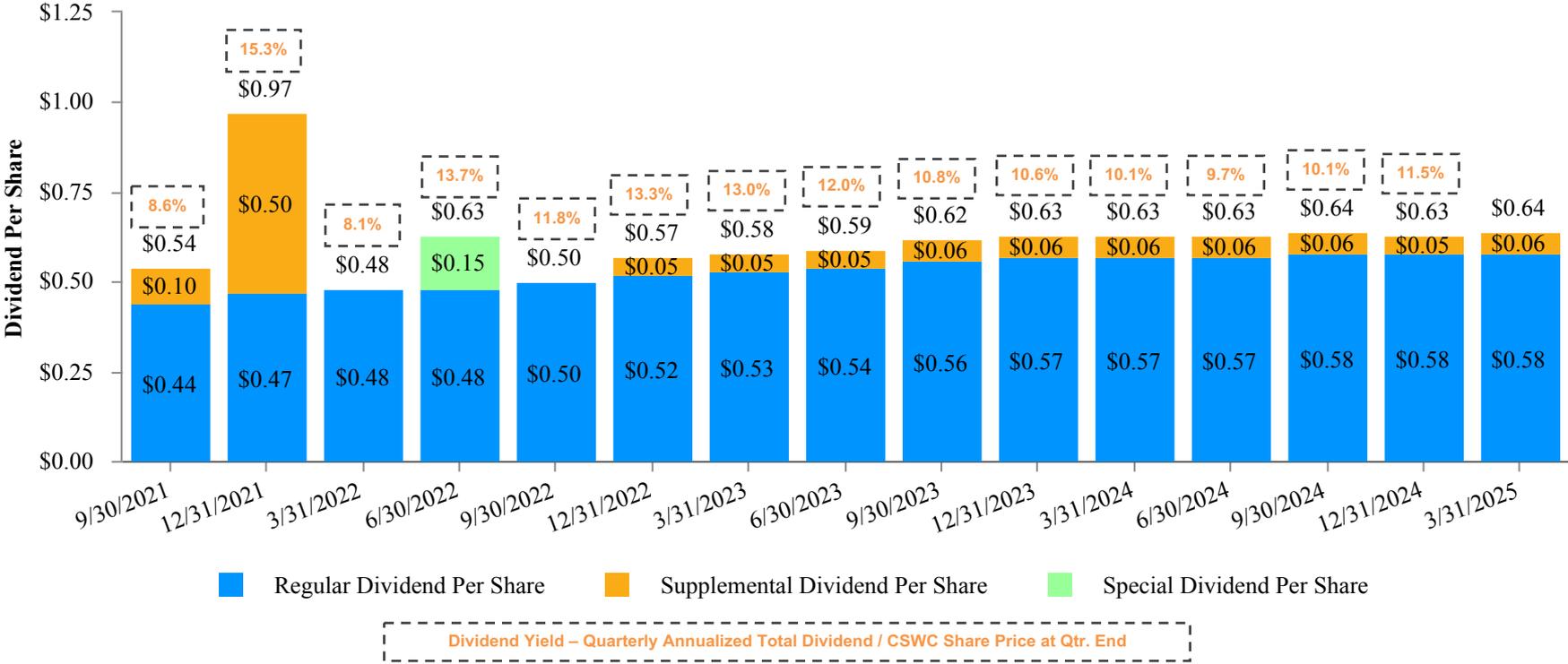
Q3 2025 Highlights

Financial Highlights

- Q3 2025 Pre-Tax Net Investment Income (“NII”) of \$30.7 MM or \$0.64 per share
- Declared Regular Dividend of \$0.58 per share for the quarter ending March 31, 2025
 - In addition, increased Supplemental Dividend to \$0.06 per share for the quarter ending March 31, 2025, compared to the \$0.05 per share Supplemental Dividend paid for the quarter ended December 31, 2024
- Investment Portfolio at Fair Value of approximately \$1.7 B
 - \$317.5 MM in total new committed investments to nine new portfolio companies and twenty existing portfolio companies
- Net Asset Value per share of \$16.59 as of December 31, 2024
- Issued \$230.0 MM in aggregate principal of 5.125% Convertible Notes due 2029
 - Initial conversion price of \$25.00 per share of common stock
- Redeemed in full \$140.0 MM January 2026 Notes
 - No "make-whole" premium required on the redemption
- Received "Green Light Letter" from SBA in December 2024, allowing CSWC to submit Final Application for SBIC II
- Raised \$53.6 MM in gross proceeds through Equity ATM Program during the quarter
 - Sold shares at weighted-average price of \$22.68 per share, or 137% of the prevailing NAV per share
- Regulatory Debt to Equity ended at 0.90x for the quarter
- \$376 MM of total availability under credit facilities and \$36 MM in cash and cash equivalents as of quarter end

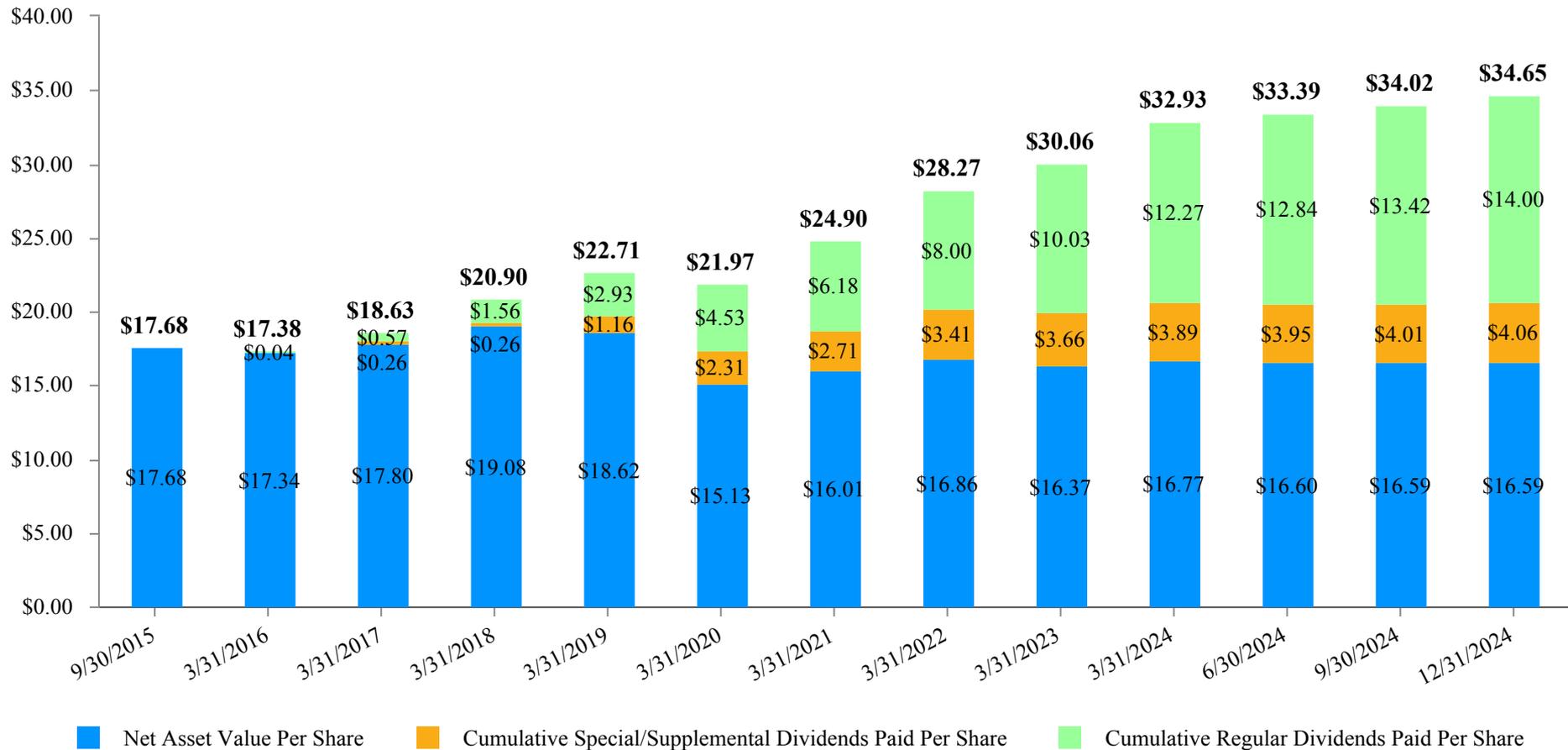
Track Record of Consistent Dividends Continues

- In the last twelve months ended 12/31/2024, CSWC generated \$2.65 per share in Pre-Tax NII and paid out \$2.30 per share in Regular Dividends
 - LTM Pre-Tax NII Regular Dividend Coverage of 115%
- Cumulative Pre-Tax NII Regular Dividend Coverage of 111% since launch of credit strategy in 2015
- Total of \$4.12 per share Special and Supplemental Dividends declared since launch of credit strategy in 2015
- Estimated Undistributed Taxable Income ("UTI") of \$0.68 per share as of December 31, 2024



History of Value Creation

Total Value (Net Asset Value + Cumulative Dividends Paid) Increase from Credit Strategy of \$16.97 per share through 12/31/2024



Lower Middle Market Credit Strategy

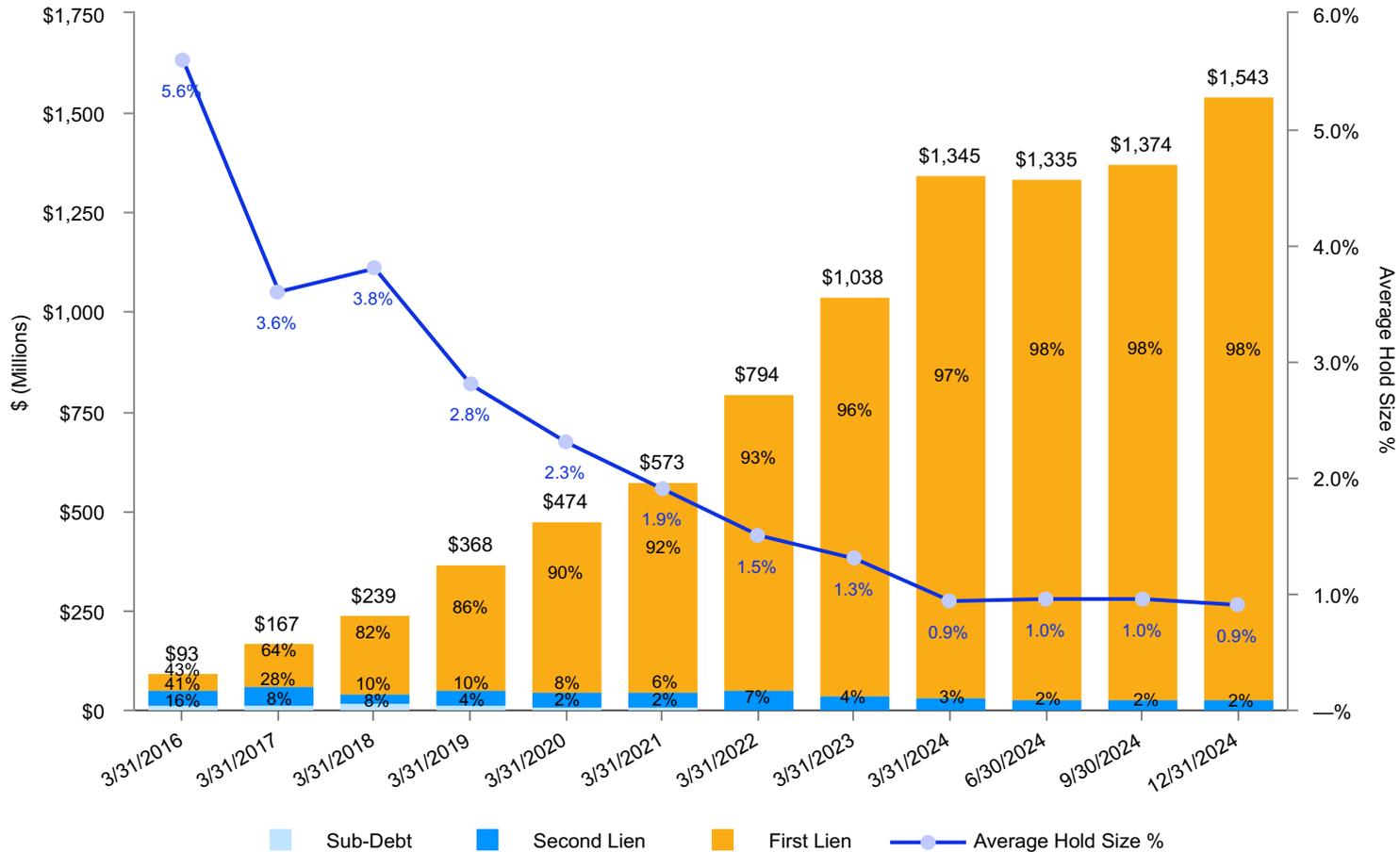
CSWC leads financing transactions, primarily backing private equity firms that generally fit the following parameters

- Flexible financing solutions to fund growth, changes of control, or other corporate events
- Investments are diverse among industries, geographic regions, and end markets
- Companies with EBITDA between \$3 MM and \$25 MM
- Typical leverage of 2.5x – 4.5x Debt to EBITDA through CSWC debt position and Loan-to-Value of 25% - 50%
- Investments generally range in size from \$5 MM to \$50 MM
- Both sponsored and non-sponsored deals
- Floating rate first lien debt securities
- Frequently make equity co-investments alongside CSWC debt

Granular Credit Portfolio Heavily Weighted Towards First Lien Investments

98% of credit portfolio in first lien senior secured loans with an average investment hold size of 0.9% as of 12/31/2024

Credit Portfolio Heavily Weighted to First Lien



Q3 2025 Originations

\$317.5 MM in total new committed investments to nine new portfolio companies and twenty existing portfolio companies

- \$234.7 MM funded at close

Portfolio Originations		Q3 2025				
Name	Industry	Type	Total Debt Funded at Close (\$000s)	Total Equity Funded at Close (\$000s)	Unfunded Commitments at Close (\$000s)	Debt Yield to Maturity
Undisclosed Portfolio Company	N/A	First Lien / Equity	\$32,000	\$500	\$5,000	10.5%
Musiker Discovery Programs, Inc. (d.b.a Summer Discovery)	Education	First Lien	\$23,000	\$—	\$12,500	12.0%
Superior Health Parent LLC	Healthcare Services	First Lien	\$18,500	\$—	\$12,000	10.5%
Edge Autonomy Holdings, LLC	Aerospace & Defense	First Lien	\$30,000	\$—	\$—	12.1%
Mid-Florida Endodontics Management Company, LLC	Healthcare Services	First Lien	\$16,100	\$—	\$13,000	11.0%
SureKap, LLC	Industrial Machinery	First Lien	\$13,500	\$—	\$6,900	10.5%
C&M Conveyor, Inc.	Industrial Machinery	First Lien	\$15,619	\$—	\$—	11.5%
Exact Borrower, LLC	Media & Marketing	First Lien	\$11,500	\$—	\$4,000	11.0%
FS Vector LLC	Research & Consulting Services	First Lien / Equity	\$12,000	\$333	\$2,000	10.4%
LKC Technologies, Inc.	Healthcare Equipment & Supplies	First Lien	\$12,650	\$—	\$—	11.3%
Undisclosed Portfolio Company	N/A	First Lien / Equity	\$8,000	\$1,000	\$2,000	12.5%
Red Dog Operations Holding Company LLC	Consumer Services	First Lien / Equity	\$7,500	\$1,000	\$2,000	11.0%
Pool Service Partners, Inc.	Consumer Services	First Lien	\$—	\$—	\$10,400	11.7%
Cumbria Capital MSO, LLC	Healthcare Services	First Lien	\$5,400	\$—	\$3,500	11.0%

Q3 2025 Originations (Continued)

\$317.5 MM in total new committed investments to nine new portfolio companies and twenty existing portfolio companies

- \$234.7 MM funded at close

Portfolio Originations		Q3 2025				
Name	Industry	Type	Total Debt Funded at Close (\$000s)	Total Equity Funded at Close (\$000s)	Unfunded Commitments at Close (\$000s)	Debt Yield to Maturity
Undisclosed Portfolio Company	N/A	First Lien	\$6,750	\$—	\$—	12.5%
LEHR Upfitters, LLC	Commerical Services & Supplies	First Lien	\$612	\$—	\$6,121	10.5%
Undisclosed Portfolio Company	N/A	First Lien / Equity	\$4,000	\$500	\$1,000	11.3%
Microbe Formulas LLC	Healthcare Products	First Lien	\$5,043	\$—	\$—	10.3%
Crafty Apes LLC	Movies & Entertainment	First Lien	\$3,623	\$—	\$924	11.8%
KMS, LLC	Distribution	First Lien	\$1,829	\$—	\$—	14.1%
360 Quote TopCo, LLC	Media & Marketing	First Lien	\$—	\$—	\$1,500	10.8%
Guardian Fleet Services, Inc.	Transportation & Logistics	First Lien / Equity	\$1,000	\$500	\$—	13.6%
System Corporation	Industrial Machinery	First Lien	\$1,000	\$—	\$—	12.3%
Heat Trak, LLC	Consumer Products	First Lien	\$500	\$—	\$—	14.3%
Spectrum of Hope, LLC (d.b.a Kids SPOT)	Healthcare Services	First Lien	\$411	\$—	\$—	12.8%
Other Equity Co-Investments	Various	Equity	\$—	\$303	\$—	N/A
Total / Wtd. Avg			\$230,537	\$4,136	\$82,845	11.27%

Track Record of CSWC Exits Continues

- During the quarter, CSWC exited two debt investments generating proceeds of \$26.7 MM and a weighted average IRR of 6.8%
- Cumulative weighted average IRR of 13.7% on 88 portfolio company exits, generating \$1.1 B in proceeds since launch of credit strategy in January 2015

Portfolio Exits		Q3 2025			
Name	Industry	Type	Total Proceeds (\$000s)	Realized Gain / (Loss) (\$000s)	IRR
Versicare Management LLC	Healthcare Services	First Lien	\$23,721	\$362	17.1%
Research Now Group, LLC	Data Processing & Outsourced Services	First / Second Lien	\$2,935	\$(237)	(9.6)%
Total / Wtd. Avg			\$26,656	\$125	6.8%

CSWC Investment Portfolio Composition

Maintaining appropriate portfolio leverage while receiving attractive risk-adjusted returns

Investment Portfolio - Statistics		
(in \$000's)	9/30/2024	12/31/2024
	Total CSWC Portfolio	Total CSWC Portfolio
Number of Portfolio Companies	118	125
Total Cost	\$1,522,664	\$1,713,282
Total Fair Value	\$1,508,507	\$1,701,286
Average Hold Size Debt Investments (at Fair Value)	\$13,086	\$13,897
Average Hold Size Equity Investments (at Fair Value)	\$1,868	\$2,062
% First Lien Investments (at Fair Value)	89.2%	89.1%
% Second Lien Investments (at Fair Value)	1.8%	1.5%
% Subordinated Debt Investments (at Fair Value)	0.1%	0.1%
% Equity (at Fair Value) ⁽¹⁾	8.9%	9.3%
Wtd. Avg. Yield on Debt Investments ⁽²⁾	12.9%	12.1%
Wtd. Avg. Yield on Total Investments ⁽³⁾	12.7%	12.1%
Wtd. Avg. EBITDA of Issuer (\$MM's) ⁽⁴⁾	\$19.8	\$20.0
Wtd. Avg. Leverage through CSWC Security ⁽⁵⁾	3.8x	3.6x

(1) At December 31, 2024 and September 30, 2024, we had equity ownership in approximately 62% and 61%, respectively, of our investments

(2) The weighted-average annual effective yields were computed using the effective interest rates during the quarter for all debt investments at cost as of December 31, 2024, including accretion of original issue discount but excluding fees payable upon repayment of the debt instruments

(3) The weighted average annual effective yields on total investments were calculated by dividing total investment income, exclusive of non-recurring fees, by average total investments at fair value

(4) Includes CSWC debt investments only. Weighted average EBITDA metric is calculated using investment cost basis weighting. For the quarters ended December 31, 2024 and September 30, 2024, fourteen portfolio companies and twelve portfolio companies, respectively, are excluded from this calculation due to a reported debt to adjusted EBITDA ratio that was not meaningful.

(5) Includes CSWC debt investments only. Calculated as the amount of each portfolio company's debt (including CSWC's position and debt senior or pari passu to CSWC's position, but excluding debt subordinated to CSWC's position) in the capital structure divided by each portfolio company's adjusted EBITDA. Weighted average leverage is calculated using investment cost basis weighting. For the quarters ended December 31, 2024 and September 30, 2024, fourteen portfolio companies and twelve portfolio companies, respectively, are excluded from this calculation due to a reported debt to adjusted EBITDA ratio that was not meaningful.

Quarter-over-Quarter Investment Rating Migration

Approximately 95% of all debt investments are currently rated a "1" or "2" as credit portfolio continues to demonstrate solid performance

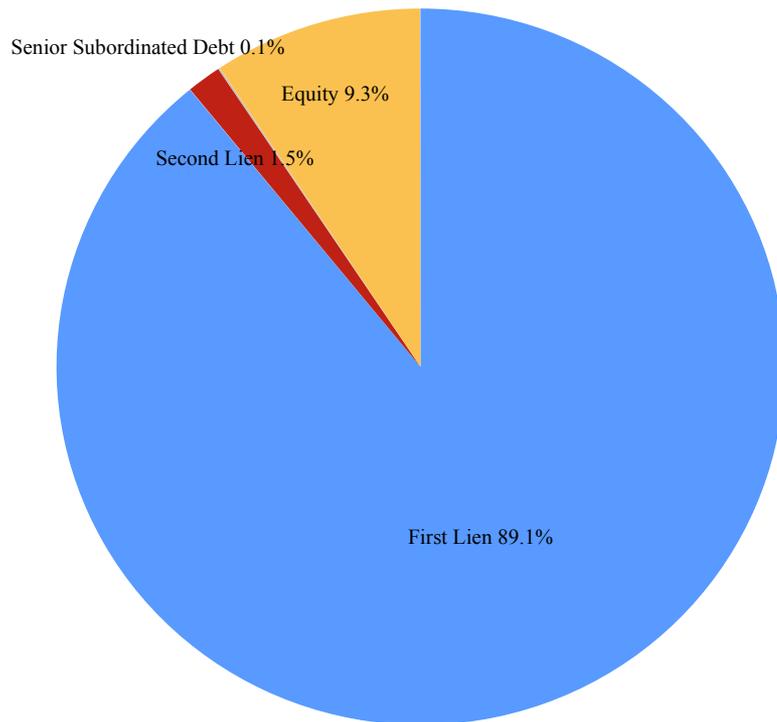
Investment Rating	9/30/2024			Investment Rating Upgrades			Investment Rating Downgrades			12/31/2024		
	# of Loans	Fair Value (\$MM)	% of Portfolio (FV)	# of Loans	Fair Value (\$MM)	% of Portfolio (FV)	# of Loans	Fair Value (\$MM)	% of Portfolio (FV)	# of Loans	Fair Value (\$MM)	% of Portfolio (FV)
1	23	\$247.5	18.0%	9	\$99.0	6.4%	—	\$—	—%	36	\$414.0	26.8%
2	114	\$1,037.5	75.5%	—	\$—	—%	—	\$—	—%	113	\$1,047.9	67.9%
3	10	\$87.8	6.4%	—	\$—	—%	2	\$15.4	1.0%	10	\$78.7	5.1%
4	1	\$1.1	0.1%	—	\$—	—%	1	\$2.0	0.1%	2	\$2.0	0.1%

Note: We utilize an internally developed investment rating system to rate the performance and monitor the expected level of returns for each debt investment in our portfolio. The investment rating system takes into account both quantitative and qualitative factors of the portfolio company and the investments held therein. Investment Ratings range from a rating of 1, which represents the least amount of risk in our portfolio, to 4, which indicates that the investment is performing materially below underwriting expectations.

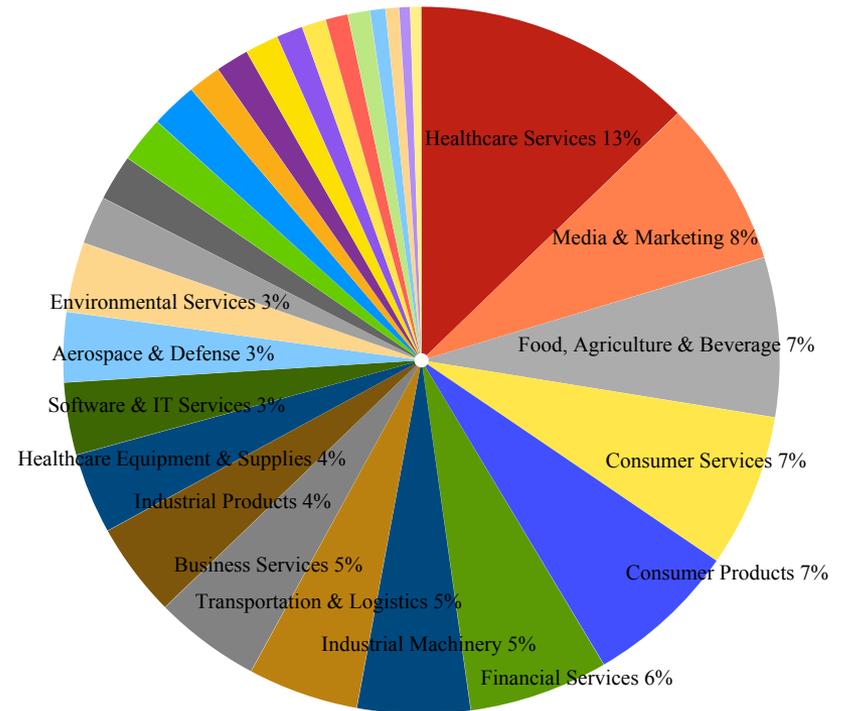
CSWC Portfolio Mix as of December 31, 2024 at Fair Value

Current Investment Portfolio of approximately \$1.7 B continues to be heavily weighted towards first lien investments and diverse across industries

Current Investment Portfolio (By Type)



Current Investment Portfolio (By Industry)



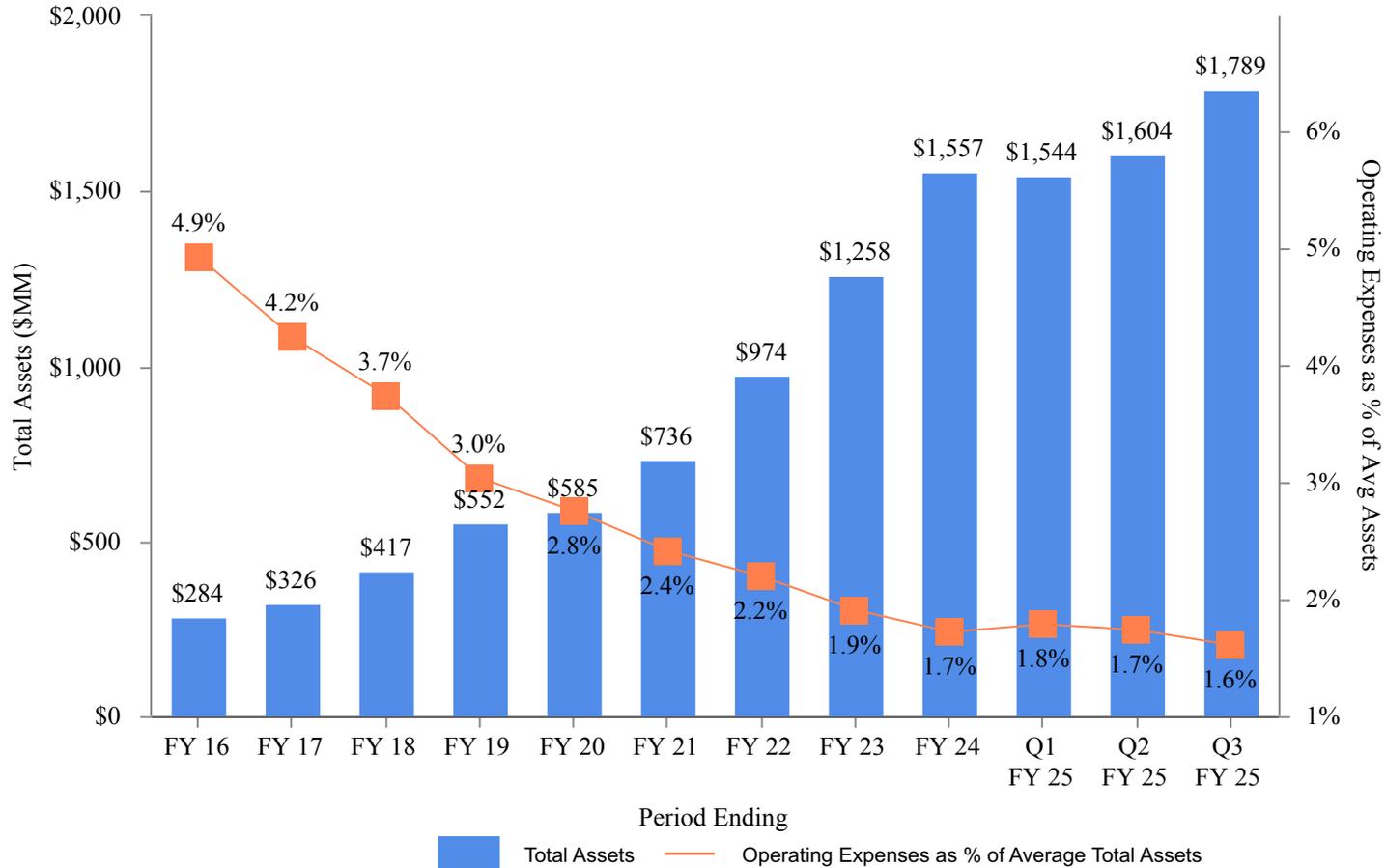
Note: Equity represents equity co-investments across 77 portfolio companies.

Income Statement

<i>(In Thousands, except per share amounts)</i>	Quarter Ended 3/31/2024	Quarter Ended 6/30/2024	Quarter Ended 9/30/2024	Quarter Ended 12/31/2024
Investment Income				
Interest Income	\$39,923	\$42,987	\$43,698	\$42,889
PIK Interest Income	2,953	3,051	2,398	3,246
Dividend Income	1,887	2,418	572	586
Fees and Other Income	1,668	2,898	2,038	5,252
Total Investment Income	\$46,431	\$51,354	\$48,706	\$51,973
Expenses				
Cash Compensation	\$1,869	\$3,466	\$1,990	\$2,388
Share Based Compensation	1,131	1,224	1,538	1,544
General & Administrative	2,209	2,931	2,577	2,641
Total Expenses (excluding Interest)	\$5,209	\$7,621	\$6,105	\$6,573
Interest Expense	\$11,453	\$12,447	\$12,587	\$14,717
Pre-Tax Net Investment Income	\$29,769	\$31,286	\$30,014	\$30,683
Gains / Losses and Taxes				
Net Realized and Unrealized Losses	\$(15,927)	\$(14,824)	\$(8,481)	\$(13,661)
Realized Loss on Extinguishment of Debt	—	—	—	(387)
Income Tax (Expense) / Benefit	(373)	(2,427)	1,151	(367)
Net increase in Net Assets Resulting from Operations	\$13,469	\$14,035	\$22,684	\$16,268
Weighted Average Basic Shares Outstanding	44,101	45,665	47,243	48,315
Pre-Tax NII Per Basic Weighted Average Share	\$0.68	\$0.69	\$0.64	\$0.64
Net Increase in Net Assets Per Basic Wtd. Average Share	\$0.31	\$0.31	\$0.48	\$0.34

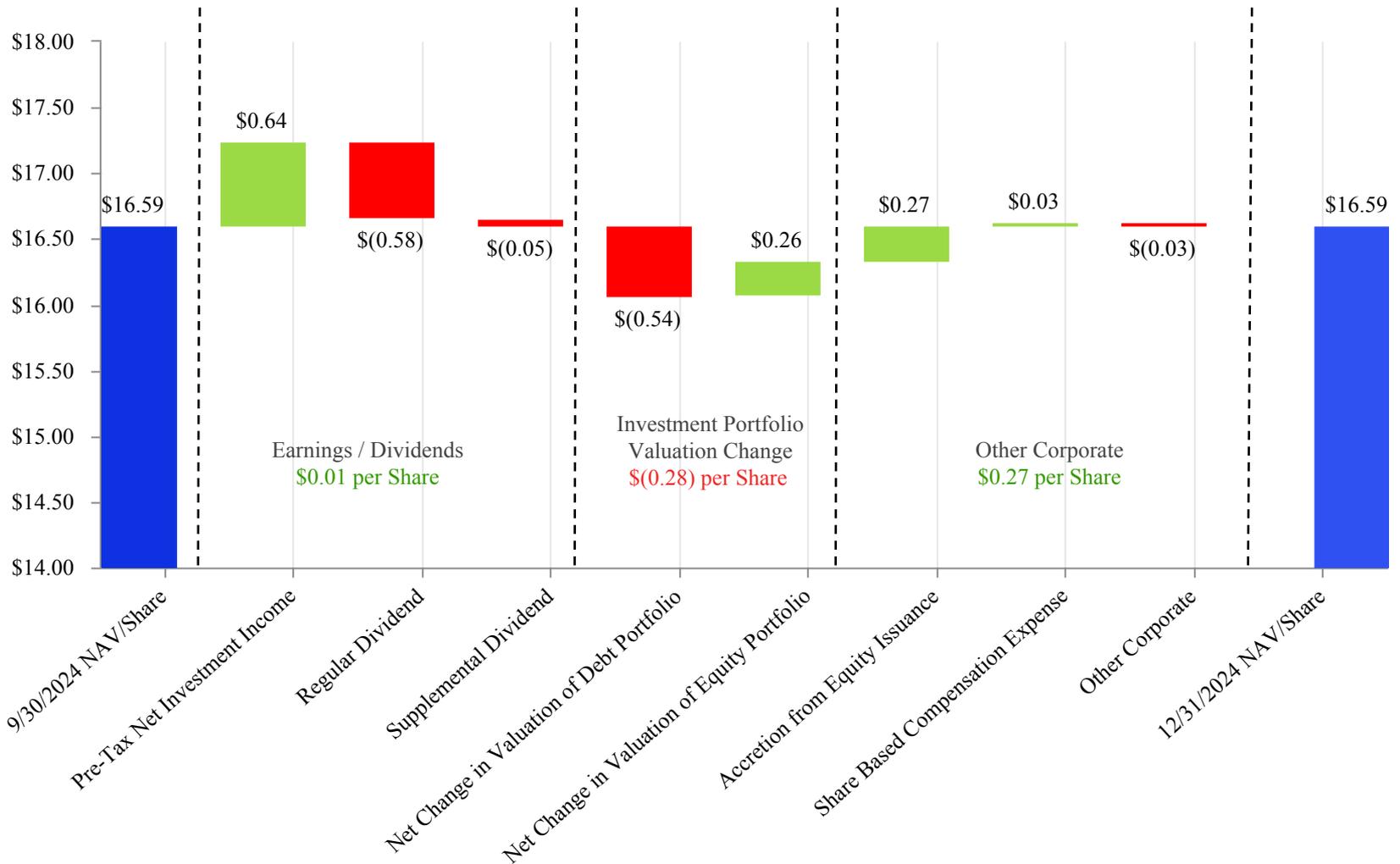
Operating Leverage Trend

Driving exceptional Operating Leverage through benefits of internally-managed structure



Note: Operating Leverage calculated as last twelve months operating expenses (excluding interest expense) divided by average annual assets

NAV per Share Bridge for Quarter Ended 12/31/24

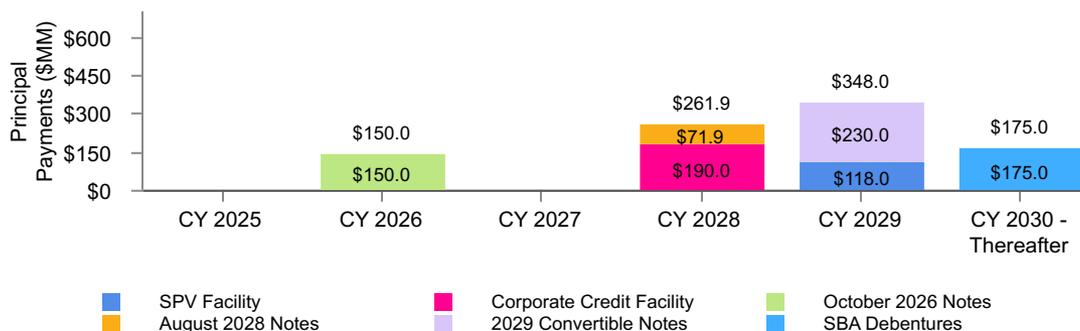


Significant Unused Debt Capacity with Long-Term Duration

Earliest debt maturity occurs in October 2026

Facility	Total Commitments	Interest Rate	Maturity	Principal Drawn	Undrawn Commitment
October 2026 Notes ⁽¹⁾	\$150.0 MM	3.375%	October 2026	\$150.0 MM	N/A
Corporate Credit Facility	\$485.0 MM	Term SOFR + 2.15%	August 2028	\$190.0 MM	\$294.1 MM ⁽²⁾
August 2028 Notes ⁽³⁾	\$71.9 MM	7.75%	August 2028	\$71.9 MM	N/A
SPV Credit Facility	\$200.0 MM	Term SOFR + 2.50%	March 2029	\$118.0 MM	\$82.0 MM
2029 Convertible Notes ⁽⁴⁾	\$230.0 MM	5.125%	November 2029	\$230.0 MM	N/A
SBA Debentures	\$175.0 MM	4.42% ⁽⁵⁾	September 2031 ⁽⁶⁾	\$175.0 MM	\$0.0 MM

Long-Term Debt Obligations (Calendar Year)



(1) Redeemable in whole or in part at any time prior to July 1, 2026, at par plus a "make whole" premium, and thereafter at par

(2) Net of \$0.9 MM in letters of credit outstanding

(3) Redeemable in whole or in part at Capital Southwest's option on or after August 1, 2025

(4) Redeemable in whole or in part at Capital Southwest's option on or after November 20, 2027 or before the 45th scheduled trading day immediately prior to the maturity date if the price of CSWC common stock has been at least 130% of the conversion price then in effect for at least 20 trading days (whether or not consecutive) during any 30 consecutive trading day period

(5) Weighted average interest rate of all SBA Debentures for the three months ended December 31, 2024

(6) First SBA Debentures mature on September 1, 2031

Balance Sheet

<i>(In Thousands, except per share amounts)</i>	Quarter Ended 3/31/2024	Quarter Ended 6/30/2024	Quarter Ended 9/30/2024	Quarter Ended 12/31/2024
Assets				
Portfolio Investments	\$1,476,561	\$1,468,126	\$1,508,507	\$1,701,286
Cash & Cash Equivalents	32,273	33,299	47,237	36,013
Other Assets	47,924	42,607	48,754	51,766
Total Assets	\$1,556,758	\$1,544,032	\$1,604,498	\$1,789,065
Liabilities				
SBA Debentures	\$148,695	\$148,880	\$149,064	\$170,721
January 2026 Notes	139,388	139,472	139,557	—
October 2026 Notes	148,077	148,269	148,462	148,654
August 2028 Notes	69,693	69,820	69,948	70,075
2029 Convertible Notes	—	—	—	222,744
Credit Facilities	265,000	229,000	278,000	308,000
Other Liabilities	30,229	31,260	28,209	38,429
Total Liabilities	\$801,082	\$766,701	\$813,240	\$958,623
Shareholders Equity				
Net Asset Value	\$755,676	\$777,331	\$791,258	\$830,442
Net Asset Value per Share	\$16.77	\$16.60	\$16.59	\$16.59
Regulatory Debt to Equity	0.82x	0.75x	0.80x	0.90x

Portfolio Statistics

Continuing to build a well performing credit portfolio

<i>(In Thousands)</i>	Quarter Ended 3/31/2024	Quarter Ended 6/30/2024	Quarter Ended 9/30/2024	Quarter Ended 12/31/2024
Portfolio Statistics				
Fair Value of Debt Investments	\$1,344,559	\$1,335,279	\$1,374,041	\$1,542,524
Average Debt Investment Hold Size	\$12,566	\$12,717	\$13,086	\$13,897
Fair Value of Debt Investments as a % of Par	96%	95%	95%	95%
% of Investment Portfolio on Non-Accrual at Fair Value	2.3%	1.9%	3.5%	2.7%
Weighted Average Yield on Debt Investments	13.29%	13.26%	12.87%	12.08%
Fair Value of All Portfolio Investments	\$1,476,561	\$1,468,126	\$1,508,507	\$1,701,286
Weighted Average Yield on all Portfolio Investments	12.67%	13.49%	12.73%	12.06%
Investment Mix (Debt vs. Equity) at Fair Value	91% / 9%	91% / 9%	91% / 9%	91% / 9%

Investment Income Detail

Constructing a portfolio of investments with recurring cash yield

<i>(In Thousands)</i>	Quarter Ended 3/31/2024	Quarter Ended 6/30/2024	Quarter Ended 9/30/2024	Quarter Ended 12/31/2024
Investment Income Breakdown				
Cash Interest	\$38,881	\$41,998	\$42,629	\$42,294
Cash Dividends	1,887	2,418	572	586
PIK Income	2,953	3,051	2,398	3,246
Amortization of Purchase Discounts and Fees	1,254	1,531	1,560	1,641
Management/Admin Fees	469	465	480	491
Fees & Other Income	987	1,891	1,067	3,715
Total Investment Income	\$46,431	\$51,354	\$48,706	\$51,973
Key Metrics				
Cash Income as a % of Investment Income ⁽¹⁾	94%	94%	95%	94%
% of Total Investment Income that is Recurring	98%	94%	98%	92%

(1) Includes Purchase Discounts and Fees previously received in cash

Key Financial Metrics

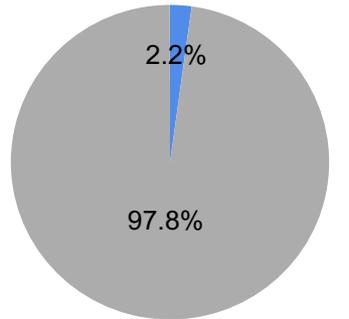
Strong Pre-Tax Net Investment Income and Dividend Yield driven by net portfolio growth and investment performance

	Quarter Ended 3/31/2024	Quarter Ended 6/30/2024	Quarter Ended 9/30/2024	Quarter Ended 12/31/2024
Key Financial Metrics				
Pre-Tax Net Investment Income Per Wtd Avg Basic Share	\$0.68	\$0.69	\$0.64	\$0.64
Pre-Tax Net Investment Income Return on Equity (ROE) ⁽¹⁾	16.10%	16.34%	15.31%	15.31%
Realized Earnings Per Wtd Avg Basic Share	\$0.22	\$0.65	\$0.44	\$0.35
Realized Earnings Return on Equity (ROE) ⁽¹⁾	5.27%	15.45%	10.65%	8.55%
Earnings Per Wtd Avg Basic Share	\$0.31	\$0.31	\$0.48	\$0.34
Earnings Return on Equity (ROE) ⁽¹⁾	7.28%	7.33%	11.57%	8.12%
Regular Dividends per Share	\$0.57	\$0.57	\$0.58	\$0.58
Supplemental / Special Dividends per Share	\$0.06	\$0.06	\$0.06	\$0.05
Total Dividends per Share	\$0.63	\$0.63	\$0.64	\$0.63

(1) Return on Equity is calculated as the quarterly annualized Pre-Tax NII, Realized Earnings, or Total Earnings, respectively, divided by equity at the end of the prior quarter

Interest Rate Sensitivity

Fixed vs. Floating Credit Portfolio Exposure



■ Fixed ■ Floating

Change in Base Interest Rates	Illustrative Annual NII Change (\$'s)	Illustrative Annual NII Change (\$ Per Share)
(200 bps)	(24,004,811)	(0.48)
(150 bps)	(18,033,867)	(0.36)
(100 bps)	(12,022,578)	(0.24)
(50 bps)	(6,011,289)	(0.12)
50 bps	6,011,289	0.12

Note: Illustrative change in annual NII does not adjust for potential changes in the credit market, credit quality, size and composition of the assets in the portfolio. It also does not adjust for other business developments, including future originations and repayments. Accordingly, no assurances can be given that actual results would not differ materially from the table above.

Corporate Information

Board of Directors

Inside Director

Bowen S. Diehl

Independent Directors

David R. Brooks

Christine S. Battist

Jack D. Furst

William R. Thomas

Ramona Rogers-Windsor

Senior Management

Bowen S. Diehl

President & Chief Executive Officer

Michael S. Sarner

Chief Financial Officer, Secretary & Treasurer

Josh S. Weinstein

Senior Managing Director & Chief Investment Officer

Fiscal Year End

March 31

Independent Auditor

RSM US LLP
Chicago, IL

Corporate Counsel

Eversheds Sutherland (US) LLP

Corporate Offices & Website

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Suite 1100

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Investor Relations

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Securities Listing

Nasdaq: "CSWC" (Common Stock)

Nasdaq: "CSWCZ" (7.75% Notes due 2028)

Transfer Agent

Equiniti Trust Company, LLC

www.equiniti.com

Industry Analyst Coverage

Firm	Analyst	Contact Information
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Oppenheimer & Co., Inc.	Mitchel Penn	Direct: 212-667-7136
UBS Securities, LLC	Douglas Harter	Direct: 212-882-0080
B. Riley Securities	Bryce Rowe	Direct: 703-312-1820