Transaction Announcement

Acquisition of

Capital Southwest Corporat<u>ion</u>



by



a portfolio company of



Strategic partners for long-term growth

The RectorSeal Corporation, a leading manufacturer of quality plumbing and HVAC/R products, acquired the assets of G-O-N, LLC on December 20, 2012. G-O-N is the originator of the Glue-On-Nozzle, a patented, decorative nickel-bronze downspout for commercial building roof drains. All information on G-O-N is now available through RectorSeal at www.rectorseal.com.

Larry Kaiser, RectorSeal Vice President commented on the transaction: "The acquisition of G-O-N is another example of RectorSeal's strategy of acquiring companies and product lines that expand its offerings to trade professionals."

The G-O-N transaction represents the 23rd acquisition by RectorSeal over the past 22 years. RectorSeal continues to seek acquisitions and partnership opportunities with manufacturers serving the plumbing, HVAC/R, electrical and fire protection markets.

Capital Southwest

Since Capital Southwest was formed in 1961, we have always sought to invest in companies with strong management teams and sound financial performance. As a public company, we are fortunate to have the flexibility to hold investments indefinitely. It is our dedication to this patient investment strategy that enables our portfolio companies to achieve their full potential.

Our extensive experience and our attentive, long-term investment strategy make us unique. As of September 30, 2012, we have over \$600 million in assets under management and are actively pursuing new investments.

ABOUT US

KEY SECTORS

CRITERIA

PORTFOLIO

TEAM

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