

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): November 15, 2013

Capital Southwest Corporation

(Exact Name of Registrant as Specified in Charter)

Texas

(State or Other Jurisdiction of Incorporation)

811-1056

(Commission File Number)

75-1072796

(IRS Employer Identification No.)

12900 Preston Road, Suite 700, Dallas, Texas

(Address of Principal Executive Offices)

75230

(Zip Code)

(972) 233-8242

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers**

On November 20, 2013, Capital Southwest Corporation (the "Company") announced the appointment of Kelly Tacke as the Company's Senior Vice President, Chief Financial Officer and Treasurer, effective November 18, 2013. Ms. Tacke is replacing Tracy Morris, who resigned as the Company's Chief Financial Officer, Chief Operating Officer and Secretary, effective November 15, 2013, to pursue other opportunities. Ms. Tacke's base salary is \$250,000. She is eligible to receive up to \$250,000 as a performance bonus, which bonus will be determined based upon criteria to be determined by the Compensation Committee of the Board of Directors at a later date. Ms. Tacke is eligible to participate in the Company's employee incentive plans, but as of the date of this Form 8-K, she has not received any awards pursuant to such plans.

Ms. Tacke, age 56, served as the Chief Financial Officer and Consultant to AMC REIT, Inc., a real estate investment trust that owns a manufactured housing community and mortgage loan portfolio from April 2011 to January 2012. Prior to that, she was with Palm Harbor Homes, Inc., a publicly traded manufacturer and marketer of factory-built homes, from October 1993 to April 2011, where she served as Executive Vice President, Chief Financial Officer and Corporate Secretary. The Company was a long-time investor in Palm Harbor Homes. Most recently, Ms. Tacke has been managing personal investments. Ms. Tacke began her career with PricewaterhouseCoopers, where she was a Senior Audit Manager from 1979 to 1993. She holds a Bachelors of Business Administration degree from the University of Texas at Austin and is a Certified Public Accountant.

**Item 9.01 Financial Statements and Exhibits**

**(d) Exhibits**

<u>Exhibit No.</u>	<u>Description</u>
<a href="#">99.1</a>	Press Release of Capital Southwest Corporation, dated November 20, 2013.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 20, 2013

CAPITAL SOUTHWEST CORPORATION

By: /s/ Joseph B. Armes  
Joseph B. Armes  
President and Chief Executive Officer

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**CAPITAL SOUTHWEST CORPORATION APPOINTS KELLY TACKE CHIEF FINANCIAL OFFICER**

DALLAS, TX, November 20, 2013—Capital Southwest Corporation (NASDAQ: CSWC) today announced the appointment of Kelly Tacke as Senior Vice President, Chief Financial Officer, and Treasurer effective November 18, 2013. Ms. Tacke is replacing Tracy Morris, who is leaving the company to pursue other opportunities.

Ms. Tacke brings more than 18 years of executive leadership experience and more than 30 years of experience in financial accounting. Ms. Tacke has previously served as Executive Vice President and Chief Financial Officer of Palm Harbor Homes, Inc., a publicly traded manufacturer and marketer of factory-built homes, and as Chief Financial Officer of AMC REIT, Inc., a real investment trust with a portfolio of manufactured housing communities and mortgage loans. Ms. Tacke began her career with PricewaterhouseCoopers where she was a senior audit manager.

Joseph B. Armes, President and Chief Executive Officer of Capital Southwest, commented, “We are very pleased to have Kelly join the Capital Southwest team. She has tremendous financial and management expertise and will provide valuable leadership in pursuing our objectives of building great companies and creating shareholder value.”

Ms. Tacke stated, “I am thrilled to join Capital Southwest and its talented leadership team. Capital Southwest was one of the initial investors in Palm Harbor, so I have a long relationship with the company. I look forward to working with Joe and his team as we seek to deliver attractive risk adjusted returns for our shareholders.”

Ms. Tacke earned her B.B.A. from the University of Texas at Austin and is a Certified Public Accountant.

**About Capital Southwest Corporation**

Since Capital Southwest was formed in 1961, we have always sought to invest in companies with strong management teams and sound financial performance. As a public company, we are fortunate to have the flexibility to hold investments indefinitely. It is our dedication to this patient investment strategy that enables our portfolio companies to achieve their full potential. Visit our website [www.capitalsouthwest.com](http://www.capitalsouthwest.com) to learn about our investment criteria and how our capital can enhance your company’s growth.

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*This press release may contain historical information and forward-looking statements within the meaning of The Private Securities Litigation Reform Act of 1995 with respect to the business, financial condition and results of operations of the Company. The words "believe," "expect," "intend," "plan," "should" and similar expressions are intended to identify forwardlooking statements. Such statements reflect the current views, assumptions and expectations of the Company with respect to future events and are subject to risks and uncertainties. Many factors could cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements, including, among others, changes in the markets in which the Company operates and in general economic and business conditions, competitive pressures, changes in business strategy and various other factors, both referenced and not referenced in this press release. Certain factors that may affect the Company and its results of operations, are included in the "Risk Factors" section of the Company's Annual Report on Form 10-K for the fiscal year ended March 31, 2013 and the Company's subsequent periodic filings with the Securities and Exchange Commission. The Company does not assume any obligation to update these forward-looking statements. This release may also contain non-GAAP financial measures. These measures are included to facilitate meaningful comparisons of our results to those in prior periods and future periods and to allow a better evaluation of our operating performance, in management's opinion. Our reference to any non-GAAP measures should not be considered as a substitute for results that are presented in a manner consistent with GAAP. These non-GAAP measures are provided only to enhance investors overall understanding of our financial performance.*

**Contact: Joseph B. Armes**  
**972-233-8242**

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