
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

FORM 8-K

**CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): June 1, 2012

Capital Southwest Corporation

(Exact Name of Registrant as Specified in Its Charter)

Texas

(State or Other Jurisdiction of Incorporation)

814-61

(Commission File Number)

75-1072796

(IRS Employer Identification No.)

12900 Preston Road, Suite 700, Dallas, Texas

(Address of Principal Executive Offices)

75230

(Zip Code)

(972) 233-8242

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 5.02 Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers

The Board of Directors (the "Board") of Capital Southwest Corporation (the "Company") appointed Glenn M. Neblett as Chief Investment Officer and Senior Vice President and Tracy L. Morris as Chief Operating Officer, effective June 1, 2012.

Mr. Neblett, age 41, joined Capital Southwest in 2010 as a Vice President and has spearheaded the Company's focus on investing in targeted sectors. Prior to joining the Company, he served as Director in the corporate finance and financial sponsors groups at Houlihan Lokey, where he advised clients in mergers and acquisitions, private placements and restructurings from 2000 to 2010. As Chief Investment Officer, he will coordinate the activities of Capital Southwest's research and investment teams, as well as monitor the performance of current portfolio investments.

Ms. Morris, age 46, joined Capital Southwest in 2007 and continues to serve as the Company's Chief Financial Officer, Chief Compliance Officer, Treasurer and Secretary. As Chief Operating Officer, she assumes the responsibility for all of the Company's corporate, regulatory, financial and legal operations. Prior to joining the Company, she served as Controller at Best Merchant Partners, L.P.

There are no family relationships, as defined in item 401 of Regulation S-K, between either Mr. Neblett or Ms. Morris and any of the Company's executive officers and any director, executive officer or person nominated to become a director or executive officer. There are no arrangements or understandings between either Mr. Neblett or Ms. Morris and any other person pursuant to which either Mr. Neblett was appointed as Chief Investment Officer and Senior Vice President or Ms. Morris was appointed as Chief Operating Officer of the Company. There are no transactions in which either Mr. Neblett or Ms. Morris has an interest requiring disclosure under Item 404(a) of Regulation S-K.

Item 9.01 Financial Statements and Exhibits.

- (a) None.
- (b) None.
- (c) None.
- (d) Exhibits

Exhibit Number	Description
99.1	Press Release dated June 7, 2012.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 7, 2012

CAPITAL SOUTHWEST CORPORATION

By: /s/Gary L. Martin
Gary L. Martin
Chairman and Chief Executive Officer

CAPITAL SOUTHWEST CORPORATION ANNOUNCES PROMOTIONS

DALLAS – June 7, 2012 – Capital Southwest Corporation (NasdaqGS: CSWC) today announced that its Board of Directors has approved the promotions of Glenn M. Neblett to Chief Investment Officer and Senior Vice President and Tracy L. Morris to Chief Operating Officer, effective June 1, 2012.

Gary L. Martin, the Company's Chairman and President, commented, "We are pleased to see this expansion in our senior leadership ranks. Capital Southwest is positioned to better focus on our core strengths – investing in exceptional businesses looking to achieve their full potential."

Mr. Neblett joined Capital Southwest in 2010 and has spearheaded the Company's focus on investing in targeted sectors. As Chief Investment Officer, he will coordinate the activities of Capital Southwest's research and investment teams, as well as monitor the performance of current portfolio investments.

Ms. Morris joined Capital Southwest in 2007 and also serves as the Company's Chief Financial Officer, Chief Compliance Officer, Treasurer and Secretary. As Chief Operating Officer, she assumes the responsibility for all of the Company's corporate, regulatory, financial and legal operations.

Both Mr. Neblett and Ms. Morris will continue to hold board seats on a number of the companies in Capital Southwest's portfolio.

Also announced was the promotion of Ryan Kelly to Associate. Mr. Kelly has been the Company's Senior Financial Analyst since 2010 and will continue to work with the company's investment team in their acquisition and divestiture activities.

About Capital Southwest Corporation

Capital Southwest has over 50 years experience helping companies grow and prosper. Since our founding in 1961, we have operated as a business development company with a refreshingly different mindset: we provide capital to exceptional businesses and have the patience and flexibility to hold investments indefinitely, enabling companies to achieve their potential. Visit our website at www.CapitalSouthwest.com to learn about our investment criteria and how our capital can accelerate your company's growth.

This press release may contain historical information and forward-looking statements within the meaning of The Private Securities Litigation Reform Act of 1995 with respect to the business, financial condition and results of operations of the Company. The words "believe," "expect," "intend," "plan," "should" and similar expressions are intended to identify forward-looking statements. Such statements reflect the current views, assumptions and expectations of the Company with respect to future events and are subject to risks and uncertainties. Many factors could cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements that may be expressed or implied by such forward-looking statements, including, among others, changes in the markets in which the Company operates and in general economic and business conditions, competitive pressures, changes in business strategy and various other factors, both referenced and not referenced in this press release. Certain factors that may affect the Company and its results of operations, are included in the "Risk Factors" section of the Company's Annual Report on Form 10-K for the fiscal year ended March 31, 2011 and the Company's subsequent periodic filings with the Securities and Exchange Commission. The Company does not assume any obligation to update these forward-looking statements. This release may also contain non-GAAP financial measures. These measures are included to facilitate meaningful comparisons of our results to those in prior periods and future periods and to allow a better evaluation of our operating performance, in management's opinion. Our reference to any non-GAAP measures should not be considered as a substitute for results that are presented in a manner consistent with GAAP. These non-GAAP measures are provided only to enhance investors overall understanding of our financial performance.

Contact: Gary L. Martin or Tracy L. Morris
972-233-8242

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